

ADDENDUM TO ADVERTISEMENT DATED SEPTEMBER 28, 2017

Invitation to submit Resolution Plan for Alok Industries Limited

Mr. Ajay Joshi, Resolution Professional for Alok Industries Limited (**Company**) had, vide an advertisement titled '*Invitation for Expression of Interest to submit a Resolution Plan*' dated September 28, 2017 (published in all editions of the Economic Times) (**Original Advertisement**), invited persons, to submit their expression of interest (**EOI**). A copy of the Original Advertisement is available on the Company's website at www.alokind.com.

Pursuant to this Addendum, the Resolution Professional hereby invites interested applicants, including those who have not submitted an EOI before, to now submit a resolution plan as per the Insolvency and Bankruptcy Code 2016 provided that all applicants are mandatorily required to submit an EOI and satisfy the conditions mentioned in the Original Advertisement before submission of the Resolution Plan. The Resolution Plan has to be submitted in accordance with a process memorandum. For process memorandum, the last date of submission of the resolution plan and other details, please contact the Resolution Professional at ajay.joshi@ajayjoshiip.com.

Note: The Resolution Professional has the right to disqualify any interested party, without assigning any reason and without any liability. This is not an offer document. Applicants should regularly visit the website(s) referred to above to keep themselves updated regarding clarifications, amendments, or extensions of time, if any.