

ALOK INDUSTRIES LIMITED

Peninsula Business Park, Tower B, 2nd & 3rd Floor, Ganpatrao Kadam Marg, Lower Parel,
Mumbai - 400 013. Tel.: 91 22 6178 7000 Fax : 91 22 6178 7118



28th February, 2020

BSE Limited. Listing Department, P.J. Towers, Dalal Street, Mumbai - 400 001 Fax No.: 2272 2037 / 2272 2039 Scrip Code.521070	National Stock Exchange of India Ltd, Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 Fax No.: 2659 8237 / 2659 8238 Symbol. ALOKINDS
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Dear Sir,

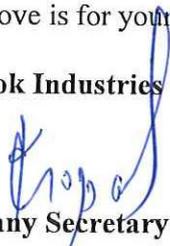
Sub: Issue and allotment of (1) 83,33,33,333 equity shares of the face value of Rs.1/- each for cash at a premium of Rs.2/- per share (Equity Shares); and (2) 9% - 250,00,00,000 Optionally Convertible Preference Shares of the face value of Rs.1/- (OCPS) for cash to Reliance Industries Limited on a preferential basis.

We refer to the "In-principle approval" under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), 2015 granted by BSE on 25th February, 2020 (for Equity Shares) and 27th February, 2020 (for OCPS) and NSE on 27th February, 2020 (for both Equity Shares and OCPS) for the issue of (1) 83,33,33,333 equity shares of the face value of Rs.1/- each for cash at a premium of Rs.2/- per share; and (2) 9% - 250,00,00,000 Optionally Convertible Preference Shares of the face value of Rs.1/- to Reliance Industries Limited on a preferential basis.

The Monitoring Committee of the Company, pursuant to the Resolution Plan dated 12 April 2018 approved by the National Company Law Tribunal, Ahmedabad Bench vide its orders dated 8 March 2019 and 26th July 2019, has on 28th February, 2020 issued and allotted (1) 83,33,33,333 equity shares of the face value of Rs.1/- each for cash at a premium of Rs.2/- per share; and (2) 9% - 250,00,00,000 Optionally Convertible Preference Shares of the face value of Rs.1/- for cash to Reliance Industries Limited on a preferential basis.

The above is for your information.

For Alok Industries Limited


Company Secretary

