

# ALOK INDUSTRIES LIMITED

Peninsula Business Park, Tower B, 2nd & 3rd Floor, Ganpatrao Kadam Marg, Lower Parel,  
Mumbai - 400 013. Tel.: 91 22 6178 7000 Fax : 91 22 6178 7118



30<sup>th</sup> January 2016

BSE Limited. Listing Department, P.J. Towers, Dalal Street, Mumbai - 400 001. Fax No.: 2272 2037 / 2272 2039	National Stock Exchange of India Ltd, Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051. Fax No.: 2659 8237 / 2659 8238
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Dear Sirs,

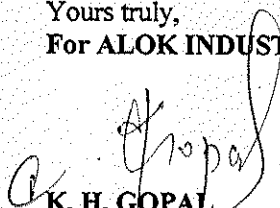
Sub: **Outcome of the Board Meeting for considering Strategic Debt Restructuring**

We request you to refer our letter 22<sup>nd</sup> January 2016 informing you about the meeting of the Board of Directors of our Company scheduled on 30<sup>th</sup> January, 2016. We have to inform you that the said Board Meeting was held as scheduled and amongst other things, the following matters were considered and noted/ approved:-

1. Invocation of Strategic Debt Restructuring (SDR) with the reference date being 27.11.2015 by the Lenders of the Company through Joint Lenders Forum (JLF), at its meeting held on 16.01.2016;
2. Increase in Authorised Share Capital of the Company from Rs.1500 Crore to Rs.4000 Crore, subject to approval of the Members at the ensuing General Meeting;
3. Issue and allot fresh equity shares upto 255,78,76,091 of Rs.10 each, upon conversion of debt as a result of invocation of SDR, subject to approval of the Members at the ensuing General Meeting and
4. Calling an Extra Ordinary General Meeting on 14<sup>th</sup> March 2016 at 12.00 noon at the registered office of the company for the approval of above mentioned items.

The above is for your information and record.

Yours truly,  
For **ALOK INDUSTRIES LIMITED**

  
**K. H. GOPAL**  
**EXECUTIVE DIRECTOR &  
SECRETARY**