

Alok Industries Limited
Shareholding Pattern as on 31st December, 2022

General information about company	
Scrip code	521070
NSE Symbol	ALOKINDS
MSEI Symbol	NOTLISTED
ISIN	INE270A01029
Name of the company	ALOK INDUSTRIES LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-12-2022
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Alok Industries Limited - Declaration

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

Alok Industries Limited

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XI) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares			
								No of Voting (XIV) Rights							Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
								Class eg: X	Class eg: y	Total											Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	2	3723845177			3723845177	75.00	3,72,38,45,177.00		3723845177.00	75.00		75.00					3723845177					
(B)	Public	531881	1241395224			1241395224	25.00	1241395224.00			25.00		25.00					1239214534	0	0	0		
(C)	Non Promoter- Non Public																						
(C1)	Shares underlying DRs																						
(C2)	Shares held by Employee Trusts																						
	Total	531883	4965240401			4965240401	100	4965240401.00			100.00		100					4963059711	0	0	0		

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Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Party paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
								No of Voting (XIV) Rights		Total as a % of Total Voting rights					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
								Class eg: X	Class eg:Y											Total	Sub-category (i)	Sub-category (ii)
A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																						
(1) Indian																						
(a)	Individuals/Hindu undivided Family																					
(b)	Central Government/ State Government(s)																					
(c)	Financial Institutions/ Banks																					
(d)	Any Other (specify)	2	3723845177			3723845177	75.00	3723845177.00	3723845177	75.00			75.00								3723845177	
	Sub-Total (A)(1)	2	3723845177			3723845177	75.00	3723845177.00	3723845177	75.00			75.00								3723845177	
(2) Foreign																						
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																					
(b)	Government																					
(c)	Institutions																					
(d)	Foreign Portfolio Investor																					
(e)	Any Other (specify)																					
	Sub-Total (A)(2)																					
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	3723845177			3723845177	75.00	3723845177.00	3723845177	75.00			75.00								3723845177	
	Details of Shares which remain unclaimed for Promoter & Promoter Group																					

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Searial No.	Category	Name of the Shareholders (I)	PAN (II)	No. of the Shareholders (I)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Shareholder type
								No of Voting (XIV) Rights		Total as a % of Total Voting rights				
								Class eg: X	Total					
A1(d)	Any Other (specify)													
1	Bodies Corporate	Reliance Industries Limited	AAACR5055K	1	1986533333	1986533333	40.01	1986533333.00	1986533333.00	40.01	40.01	1986533333		Promoter
2	Person Acting in Concert	JM Financial Asset Reconstruction Company Limited	AABCJ9062F	1	1737311844	1737311844	34.99	1737311844.00	1737311844.00	34.99	34.99	1737311844		Promoter Group
Click here to go back				Total	2	3723845177	3723845177	75.00	3723845177.00	3723845177.00	75.00	75.00	3723845177	

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XI) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
								No of Voting (XIV) Rights		Total as a % of Total Voting rights					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
								Class eg: X	Class eg: Y											Sub-category (i)	Sub-category (ii)	Sub-category (iii)
B Table III - Statement showing shareholding pattern of the Public shareholder																						
Note : Kindly show details of shareholders having more than one percentage of total no of shares. Please refer software manual.																						
(1) Institutions (Domestic)																						
(a)	Mutual Funds	9	1945810			1945810	0.04	1945810	1945810	0.04			0.04					1945810	0	0	0	
(b)	Venture Capital Funds																					
(c)	Alternate Investment Funds																					
(d)	Banks	3	83001			83001	0.00	83001	83001	0.00			0.00					83001	0	0	0	
(e)	Insurance Companies	2	19171870			19171870	0.39	19171870	19171870	0.39			0.39					19171870	0	0	0	
(f)	Provident Funds/ Pension Funds																					
(g)	Asset reconstruction companies																					
(h)	Sovereign Wealth Funds																					
(i)	NBFCs registered with RBI	2	75153			75153	0.00	75153	75153	0.00			0.00					75153	0	0	0	
(j)	Other Financial Institutions																					
(k)	Any Other (specify)																					
	Sub-Total (B)(1)	16	21275834			21275834	0.43	21275834	21275834	0.43			0.43					21275834	0	0	0	
(2) Institutions (Foreign)																						
(a)	Foreign Direct Investment																					
(b)	Foreign Venture Capital Investors																					
(c)	Sovereign Wealth Funds																					
(d)	Foreign Portfolio Investors Category I	72	98087359			98087359	1.98	98087359	98087359	1.98			1.98					98087359	0	0	0	
(e)	Foreign Portfolio Investors Category II																					
(f)	Overseas Depositories (holding DRs) (balancing figure)																					
(g)	Any Other (specify)	1	2000000			2000000	0.04	2000000	2000000	0.04			0.04					0	0	0	0	
	Sub-Total (B)(2)	73	100087359			100087359	2.02	100087359	100087359	2.02			2.02					98087359	0	0	0	
(3) Central Government / State Government(s)																						
(a)	Central Government / President of India	1	10000			10000	0.00	10000	10000	0			0.00					10000	0	0	0	
(b)	State Government / Governor																					
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																					
	Sub-Total (B)(3)	1	10000			10000	0.00	10000	10000	0.00			0.00					10000	0	0	0	
(4) Non-institutions																						
(a)	Associate companies / Subsidiaries																					
(b)	Directors and their relatives (excluding independent directors and nominee directors)																					
(c)	Key Managerial Personnel	1	40			40	0.00	40	40	0.00			0.00					40	0	0	0	
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																					
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																					
(f)	Investor Education and Protection Fund (IEPF)	1	3421144			3421144	0.07	3421144	3421144	0.07			0.07					3421144	0	0	0	
(g)	Resident individuals holding nominal share capital up to Rs. 2 lakhs	520065	827239812			827239812	16.66	827239812	827239812	16.66			16.66					827066222	0	0	0	
(h)	Resident individuals holding nominal share capital in excess of Rs. 2 lakhs	367	187540128			187540128	3.78	187540128	187540128	3.78			3.78					187540128	0	0	0	
(i)	Non Resident Indians (NRIs)	3021	23774120			23774120	0.48	23774120	23774120	0.48			0.48					23767720	0	0	0	
(j)	Foreign Nationals																					
(k)	Foreign Companies																					
(l)	Bodies Corporate	1079	34982060			34982060	0.70	34982060	34982060	0.70			0.70					34981360	0	0	0	
(m)	Any Other (specify)	7257	43064727			43064727	0.87	43064727	43064727	0.87			0.87					43064727	0	0	0	
	Sub-Total (B)(4)	531791	1120022031			1120022031	22.56	1120022031.00	1120022031	22.56			22.56					1119841341	0	0	0	
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)	531881	1241395224			1241395224	25.00	1241395224	1241395224	25.00			25.00					1239214534	0	0	0	

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Serial No.	Category	Category / More than 1 percentage	Name of the Shareholders (I)	PAN (II)	No. of the Shareholders (I)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Sub-categorization of shares		
									No of Voting (XIV) Rights		Total as a % of Total Voting rights				Shareholding (No. of shares) under		
									Class eg: X	Total					Sub-category (i)	Sub-category (ii)	Sub-category (iii)
B2(g)	Any Other (specify)																
1	Other	Category	Megallan Consulting Limited- Foreign Institutional Investor		1	2000000	2000000	0.04	2000000	2000000.00	0.04	0.04	0		0	0	0
Click here to go back				Total	1	2000000	2000000	0.04	2000000	2000000.00	0.04	0.04	0		0	0	0

Alok Industries Limited

Searial No.	Category	Category / More than 1 percentage	Name of the Shareholders (I)	PAN (II)	No. of the Shareholders (I)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Sub-categorization of shares			
									No of Voting (XIV) Rights		Total as a % of Total Voting rights				Shareholding (No. of shares) under			
									Class eg: X	Total					Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
B4(m)	Any Other (specify)																	
1	Trusts	Category			6	72652	72652	0.00	72652	72652	0.00	0.00	72652			0	0	0
2	LLP	Category			72	2955283	2955283	0.06	2955283	2955283	0.06	0.06	2955283			0	0	0
3	HUF	Category			7127	39835632	39835632	0.80	39835632	39835632	0.80	0.80	39835632			0	0	0
4	Clearing Members	Category			51	185899	185899	0.00	185899	185899	0.00	0.00	185899			0	0	0
5	Market Maker	Category			1	15261	15261	0.00	15261	15261	0.00	0.00	15261			0	0	0
				Click here to go back	Total	7257	43064727	43064727	0.86	43064727.00	43064727.00	0.86	0.86	43064727		0	0	0

Alok Industries Limited

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XI) (a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares			
								No of Voting (XIV)Rights							Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
								Class eg: X	Class eg: Y	Total											Sub-category (i)	Sub-category (ii)	Sub-category (iii)
C Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																							
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																						
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																						
Total NonPromoter- Non Public Shareholding																							
	Total (A+B+C2)	531883	4965240401			4965240401	100.00	4965240401.00	4965240401	100.00			100.00						4963056411	0	0	0	
	Total (A+B+C)	531883	4965240401			4965240401	100.00	4965240401.00	4965240401	100.00			100.00						4963056411	0	0	0	
Disclosure of notes on shareholding pattern																							
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage																							
Disclosure of notes in case of public share holding is less than 25 percentage																							
Disclosure of notes on shareholding pattern for company remarks explanatory																							

Note 1:

In accordance with the Resolution Plan approved by the National Company Law Tribunal, Ahmedabad Bench ("Approved Resolution Plan"), Reliance Industries Limited (RIL) along with JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC- March 2018 – Trust'- (JMFARC) have acquired joint control of the Company with effect from September 14, 2020.

As a part of the Approved Resolution Plan, the Company had on February 28, 2020, allotted on preferential basis to RIL 83,33,33,333 equity shares of Re. 1/- each at a premium of Rs 2/- per equity share for cash for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 250 crore

As per the terms and conditions of the OCPS, RIL was entitled to convert all or part of the OCPS into equity shares of the Company at any time on or before the expiry of 18 months from the date of their allotment, i.e. August 28, 2021. Since the option to convert OCPS into equity shares of the Company has not been exercised, the Company will now, as per the terms and conditions of the OCPS, redeem the same on the last day of the 10th anniversary of the date of allotment, such that the Company on redemption pays an amount equal at least to the outstanding OCPS Subscription Amount to RIL.

Under serial no. 2 of the Declaration tab i.e. 'Whether the Listed Entity has issued any Convertible Securities?', 'No' is selected because the Company as on December 31, 2022 does not have any convertible securities.

Further, in accordance with the Approved Resolution Plan, the Company on September 10, 2020, further allotted on preferential basis:

- i. 115,32,00,000 equity shares of the face value of Re. 1/- (Rupee One only) each, fully paid up, to RIL, pursuant to conversion of debt.
- ii. 160,14,00,000 equity shares of the face value of Re. 1/- (Rupee One only) each, fully paid up, to JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC- March 2018 – Trust'- (JMFARC), pursuant to conversion of debt.

Note 2:

JM Financial Asset Reconstruction Company Limited, acting in its capacity as Trustee of JMFARC – March 2018 – Trust (JMFARC) is the 'persons acting in concert' (PAC) with Reliance Industries Limited but considering that there is no provision for disclosing PAC with Promoter and Promoter Group in the prescribed format, they have been shown as part of the promoter group with an explanatory note.

The details of shareholding of JMFARC are given below:

JM Financial Asset Reconstruction Company Limited (acting in its capacity as Trustee of JMFARC – March 2018 – Trust) holds 1,73,73,11,844 equity shares, constituting 34.99% of the equity capital.

Note 3:

Voting rights are frozen on 34,21,144 equity shares held by Investor Education and Protection Fund (IEPF).

Alok Industries Limited**Table VI - Statement showing foreign ownership limits**

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100.00	2.35
As on the end of previous 1st quarter	100.00	2.31
As on the end of previous 2nd quarter	100.00	2.29
As on the end of previous 3rd quarter	100.00	2.01
As on the end of previous 4th quarter	100.00	1.78

Notes :-

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.