

Alok Industries Limited
Shareholding Pattern as on 30th September, 2022

General information about company	
Scrip code	521070
NSE Symbol	ALOKINDS
MSEI Symbol	NOTLISTED
ISIN	INE270A01029
Name of the company	ALOK INDUSTRIES LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2022
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Alok Industries Limited - Declaration

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

Alok Industries Limited

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rightsheld in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares			
								No of Voting (XIV) Rights							Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
								Class eg: x	Class eg:y	Total											Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	2	3723845177			3723845177	75.00	3,72,38,45,177.00		3723845177.00	75.00		75.00					3723845177					
(B)	Public	523869	1241395224			1241395224	25.00	1241395224.00					25.00					1239211234	0	0	0		
(C)	Non Promoter- Non Public																						
(C1)	Shares underlying DRs																						
(C2)	Shares held by Employee Trusts																						
	Total	523871	4965240401			4965240401	100	4965240401.00					100					4963056411	0	0	0		

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Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares Shareholding (No. of shares) under		
								Class eg: X	Class eg: Y	Total					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																					
(1)	Indian																					
(a)	Individuals/Hindu undivided Family																					
(b)	Central Government/ State Government(s)																					
(c)	Financial Institutions/ Banks																					
(d)	Any Other (specify)	2	3723845177			3723845177	75.00	3723845177.00		3723845177	75.00		75.00							3723845177		
	Sub-Total (A)(1)	2	3723845177			3723845177	75.00	3723845177.00		3723845177	75.00		75.00							3723845177		
(2)	Foreign																					
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																					
(b)	Government																					
(c)	Institutions																					
(d)	Foreign Portfolio Investor																					
(e)	Any Other (specify)																					
	Sub-Total (A)(2)																					
	Total Shareholding of Promoter and Promoter Group	2	3723845177			3723845177	75.00	3723845177.00		3723845177	75.00		75.00							3723845177		
	Details of Shares which remain unclaimed for Promoter & Promoter Group																					

Alok Industries Limited

Searial No.	Category	Name of the Shareholders (I)	PAN (II)	No. of the Shareholders (I)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Shareholder type
								No of Voting (XIV)						
								Class eg: X	Class eg:y	Total				
A1(d)	Any Other (specify)													
1	Bodies Corporate	Reliance Industries Limited	AAACR5055K	1	1986533333	1986533333	40.01	1986533333.00		1986533333.00	40.01	40.01	1986533333	Promoter
2	Person Acting in Concert	JM Financial Asset Reconstruction Company Limited	AABCJ9062F	1	1737311844	1737311844	34.99	1737311844.00		1737311844.00	34.99	34.99	1737311844	Promoter Group
Click here to go back				Total	2	3723845177	3723845177	75.00	3723845177.00		3723845177.00	75.00	75.00	3723845177

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Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares Shareholding (No. of shares) under			
								No of Voting (XIV) Rights							Total as a % of Total Voting	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
								Class eg: X	Class eg: y	Total													
B Table III - Statement showing shareholding pattern of the Public shareholder																							
Note : Kindly show details of shareholders having more than one percentage of total no of shares. Please refer software manual.																							
(1) Institutions (Domestic)																							
(a)	Mutual Funds	5	1584078			1584078	0.03	1584078		1584078	0.03							1584078	0	0	0		
(b)	Venture Capital Funds																						
(c)	Alternate Investment Funds																						
(d)	Banks	3	83001			83001	0.00	83001		83001	0.00							83001	0	0	0		
(e)	Insurance Companies	2	30034385			30034385	0.60	30034385		30034385	0.60							30034385	0	0	0		
(f)	Provident Funds/ Pension Funds																						
(g)	Asset reconstruction companies																						
(h)	Sovereign Wealth Funds																						
(i)	NBFCs registered with RBI	4	76753			76753	0.00	76753		76753	0.00							76753	0	0	0		
(j)	Other Financial Institutions																						
(k)	Any Other (specify)																						
Sub-Total (B)(1)		14	31778217			31778217	0.64	31778217		31778217	0.64							31778217	0	0	0		
(2) Institutions (Foreign)																							
(a)	Foreign Direct Investment																						
(b)	Foreign Venture Capital Investors																						
(c)	Sovereign Wealth Funds																						
(d)	Foreign Portfolio Investors Category I	68	96546017			96546017	1.94	96546017		96546017	1.94							96546017	0	0	0		
(e)	Foreign Portfolio Investors Category II																						
(f)	Overseas Depositories (holding DRs) (balancing figure)																						
(g)	Any Other (specify)	1	2000000			2000000	0.04	2000000		2000000	0.04							0	0	0	0		
Sub-Total (B)(2)		69	98546017			98546017	1.98	98546017		98546017	1.98							98546017	0	0	0		
(3) Central Government / State Government(s)																							
(a)	Central Government / President of India	1	10000			10000	0.00	10000		10000	0							10000	0	0	0		
(b)	State Government / Governor																						
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																						
Sub-Total (B)(3)		1	10000			10000	0.00	10000		10000	0.00							10000	0	0	0		
(4) Non-institutions																							
(a)	Associate companies / Subsidiaries																						
(b)	Directors and their relatives (excluding independent directors and nominee directors)																						
(c)	Key Managerial Personnel	1	40			40	0.00	40		40	0.00							40	0	0	0		
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																						
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																						
(f)	Investor Education and Protection Fund (IEPF)	1	3437974			3437974	0.07	3437974		3437974	0.07							3437974	0	0	0		
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	511995	808075642			808075642	16.27	808075642		808075642	16.27							807898752	0	0	0		
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	375	194681843			194681843	3.92	194681843		194681843	3.92							194681843	0	0	0		
(i)	Non Resident Indians (NRIs)	3029	22069362			22069362	0.44	22069362		22069362	0.44							22062962	0	0	0		
(j)	Foreign Nationals																						
(k)	Foreign Companies																						
(l)	Bodies Corporate	1103	36780917			36780917	0.74	36780917		36780917	0.74							36780217	0	0	0		
(m)	Any Other (specify)	7281	46015212			46015212	0.93	46015212		46015212	0.93							46015212	0	0	0		
Sub-Total (B)(4)		523785	1111060990			1111060990	22.38	1111060990.00		1111060990	22.38							1110877000	0	0	0		
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		523869	1241395224			1241395224	25.00	1241395224		1241395224	25.00							1239211234	0	0	0		

Alok Industries Limited

Searial No.	Category	Category / More than 1 percentage	Name of the Shareholders (I)	PAN (II)	No. of the Shareholders (I)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Sub-categorization of shares			
									No of Voting (XIV)		Total as a % of Total Voting rights				Shareholding (No. of shares) under			
									Class eg: X	Total					Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
B2(g)		Any Other (specify)																
1	Other	Category	Megallan Consulting Limited - Foreign Institutional Investors		1	2000000	2000000	0.04	2000000	2000000.00	0.04	0.04	0		0	0	0	
				Click here to go back	Total	1	2000000	2000000	0.04	2000000	2000000.00	0.04	0.04	0		0	0	0

Searial No.	Category	Category / More than 1 percentage	Name of the Shareholders (I)	PAN (II)	No. of the Shareholders (I)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in			Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Sub-categorization of shares		
									No of Voting (XIV)		Total as a % of Total Voting rights				Shareholding (No. of shares) under		
									Class eg: X	Total					Sub-category (i)	Sub-category (ii)	Sub-category (iii)
B4(m)	Any Other																
1	Trusts	Category			6	52652	52652	0.00	52652	52652	0.00	0.00	52652		0	0	0
2	LLP	Category			71	5995505	5995505	0.12	5995505	5995505	0.12	0.12	5995505		0	0	0
3	HUF	Category			7120	38789443	38789443	0.78	38789443	38789443	0.78	0.78	38789443		0	0	0
4	Clearing Members	Category			83	1097612	1097612	0.02	1097612	1097612	0.02	0.02	1097612		0	0	0
5	Market Maker	Category			1	80000	80000	0.00	80000	80000	0.00	0.00	80000		0	0	0
Click here to go back Total					7281	46015212	46015212	0.92	46015212.00	46015212.00	0.92	0.92	46015212		0	0	0

Alok Industries Limited

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares			
								No of Voting (XIV)Rights							Total as a % of Total Voting	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
								Class eg: X	Class eg:y	Total											Sub-category (i)	Sub-category (ii)	Sub-category (iii)
C Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																							
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																						
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																						
Total NonPromoter- Non Public Shareholding																							
	Total (A+B+C2)	523871	4965240401			4965240401	100.00	4965240401.00		4965240401	100.00		100.00					4963056411	0	0	0		
	Total (A+B+C)	523871	4965240401			4965240401	100.00	4965240401.00		4965240401	100.00		100.00					4963056411	0	0	0		
Disclosure of notes on shareholding pattern								Add Notes															
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage								Add Notes															
Disclosure of notes in case of public share holding is less than 25 percentage								Add Notes															
Disclosure of notes on shareholding pattern for company remarks explanatory								Add Notes															

Note 1:
In accordance with the Resolution Plan approved by the National Company Law Tribunal, Ahmedabad Bench ("Approved Resolution Plan"), Reliance Industries Limited (RIL) along with JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC- March 2018 – Trust'- (JMFARC) have acquired joint control of the Company with effect from September 14, 2020.

As a part of the Approved Resolution Plan, the Company had on February 28, 2020, allotted on preferential basis to RIL 83,33,33,333 equity shares of Re. 1/- each at a premium of Rs 2/- per equity share for cash for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 250 crore

As per the terms and conditions of the OCPS, RIL was entitled to convert all or part of the OCPS into equity shares of the Company at any time on or before the expiry of 18 months from the date of their allotment, i.e. August 28, 2021. Since the option to convert OCPS into equity shares of the Company has not been exercised, the Company will now, as per the terms and conditions of the OCPS, redeem the same on the last day of the 10th anniversary of the date of allotment, such that the Company on redemption pays an amount equal at least to the outstanding OCPS Subscription Amount to RIL.

Under serial no. 2 of the Declaration tab i.e. 'Whether the Listed Entity has issued any Convertible Securities?', 'No' is selected because the Company as on 30th September, 2022 does not have any convertible securities.

Further, in accordance with the Approved Resolution Plan, the Company on September 10, 2020, further allotted on preferential basis:
i. 115,32,00,000 equity shares of the face value of Re. 1/- (Rupee One only) each, fully paid up, to RIL, pursuant to conversion of debt.
ii. 160,14,00,000 equity shares of the face value of Re. 1/- (Rupee One only) each, fully paid up, to JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC- March 2018 – Trust'- (JMFARC), pursuant to conversion of debt.

Note 2:
JM Financial Asset Reconstruction Company Limited, acting in its capacity as Trustee of JMFARC – March 2018 – Trust (JMFARC) is the 'persons acting in concert' (PAC) with Reliance Industries Limited but considering that there is no provision for PAC in the prescribed format, they have been shown as part of the promoter group with an explanatory note.

The details of shareholding of JMFARC are given below:
JM Financial Asset Reconstruction Company Limited (acting in its capacity as Trustee of JMFARC – March 2018 – Trust) holds 1,73,73,11,844 equity shares, constituting 34.99% of the equity capital.

Note 3:
Voting rights are frozen on 3437974 equity shares held by Investor Education and Protection Fund (IEPF).

Alok Industries Limited**Table VI - Statement showing foreign ownership limits**

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100.00	2.31
As on the end of previous 1st quarter	100.00	2.29
As on the end of previous 2nd quarter	100.00	2.01
As on the end of previous 3rd quarter	100.00	1.78
As on the end of previous 4th quarter	100.00	1.73

Notes :-

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.