Shareholding Pattern as on 31st December, 2022

General information about company	
Scrip code	521070
NSE Symbol	ALOKINDS
MSEI Symbol	NOTLISTED
ISIN	INE270A01029
Name of the company	ALOK INDUSTRIES LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-12-2022
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Alok Industries Limited - Declaration

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

	Summary Statement hold	ing of specifie	d securities																				
	Pata will be automatically			pattern shee	et - Data Entry	Restricted in t	his sheet																
	, i		No. of fully	No. Of	No. Of shares	Total nos.	Shareholding as a	lumber of Voting Rig	htsheld i	n each class ofsecu	ırities(IX)	No. Of Shares		No. Of Shares	Shareholding , as a % assuming	Numbe	er of Locked in		per of Shares d or otherwise	Number of	Sub-ca	ategorization o	of shares
Categor	Category of shareholder	Nos. Of shareholders	paid up equity shares	Partly paid-	underlying Depository	shares	% of total no. of shares (calculated	No of Vot	ing (XIV)	Rights	Total as a	Underlying	No. of Shares Underlying	Underlying Outstanding	full conversion of convertible securities (as a percentage of	sh	nares (XII)	en	(XIII)	equity shares held in		ding (No. of sh	ares) under
(1)	(11)	(111)	held (IV)	shares held (V)	Receipts	(VII) =	as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Class	Class eg:y	Total	% of (A+B+C)	convertible	Outstanding Warrants (Xi)	convertible securities and No. Of Warrants (Xi) (a)	diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	dematerialized form (XIV)	Sub-	Sub- category (ii)	Sub- category (iii)
(A)	Promoter & Promoter Group	2	3723845177			3723845177	75.00	3,72,38,45,177.00		3723845177.00	75.00				75.00					3723845177			
(B)	Public	531881	1241395224			1241395224	25.00	1241395224.00		1241395224.00	25.00				25.00					1239214534	C	0	
(C)	Non Promoter- Non Public																						
(C1)	Shares underlying DRs											,											
(C2)	Shares held by																			1			
	Employee Trusts																						
	Tota	531883	4965240401			4965240401	100	4965240401.00		4965240401.00	100.00				100					4963059711		0 اد	C

Alok Industries Limit	ed
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	Category & Name		No. of fully	No. Of Partly	No. Of shares	Total nos.	Shareholding as a % of total no. of	Number of Voti	secu	rities		No. Of Shares Underlying	No. of Shares	No. Of Shares Underlying	Shareholding , as a % assuming full	Numb	er of Locked in	pledge	ber of Shares d or otherwise	Number of equity shares	Sub-ca	egorization of shares	
Sr.	of the Shareholders	Nos. Of shareholders		paid-up equity	underlying Depository	shares held	shares (calculated		oting (lights		Total as a % of	Outstanding	Underlying Outstanding	Outstanding convertible	conversion of convertible securities		(XII)	en	cumbered (XIII)	held in dematerialized		ing (No. of shares) und	
	(1)	(III)	(IV)	(V)	Receipts (VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	Class eg: X	Class eg:y	Total	Total Voting rights	securities (X)	Warrants (Xi)	securities and No. Of Warrants (Xi) (a)	(as a percentage of diluted share capital) (XI)= (VII)+(X)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	form (XIV)	Sub-	Sub- category (ii) Sub category (iii)	ory
Α	Table II - Statement showing share	eholding pat	tern of the Pror	noter and Prom	noter Group																		
(1)																							
(a)	Individuals/Hindu undivided																						
(b)	Central Government/ State Government(s)																						
(c)	Financial Institutions/ Banks																						
(d)	Any Other (specify)	2	3723845177			3723845177	75.00	3723845177.00		3723845177	75.00				75.00					3723845177			
	Sub-Total (A)(1)	2	3723845177			3723845177	75.00	3723845177.00		3723845177	75.00				75.00					3723845177			
(2)	0																						
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																						
(b)	Government																						
(c)	Institutions																						
(d)	Foreign Portfolio Investor																						
(e)	Any Other (specify)																						
	Sub-Total (A)(2)																						
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	3723845177			3723845177	75.00	3723845177.00		3723845177	75.00				75.00					3723845177			

Details of Shares which remain unclaimed for Promoter & Promoter Group

Cooriel		Name of the	No.	No. of fully paid up	Total nos. shares held	Shareholding as a % of total no. of		ng Rights held in e securities (IX) g (XIV) Rights	ach class of Total as	Shareholding , as a % assuming full conversion of convertible securities	equity shares	Reason for	
Searial No.	Category	Shareholders (I)	of the Shareholders (I)	equity shares held (IV)	(VII) = (IV)+(V)+ (VI)	shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Class eg: X	Total	a % of Total Voting rights	(as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	held in dematerialized form (XIV)	not providing PAN	Shareholder type
A1(d)	Any Other (specify)												
1	Bodies Corporate	Reliance Industries Limited	1	1986533333	1986533333	40.01	1986533333.00	1986533333.00	40.01	40.01	1986533333		Promoter
2		JM Financial Asset Reconstruction Company Limited	1	1737311844	1737311844	34.99	1737311844.00	1737311844.00	34.99	34.99	1737311844		Promoter Group
	Click here to go back		2	3723845177	3723845177	75.00	3723845177.00	3723845177.00	75.00	75.00	3723845177]	

Part	Alok	Industries Limited																				
Expert E								Charabalding as a 0/	Number of Voti	ng Rights	held in eacl	n class of	No. Of Charas		No. Of Shares	Shareholding, as a %	Number of Leeked is	Number of Shares	Number of	Sub cate	gorization o	of charge
Process		Catagony & Namo		No of fully	No. Of Partly	No. Of shares	Total nos.			securit	ties			No. of	Underlying	assuming full		pledged or otherwise		Jub-cate	gorization o	1 Silaies
March Statement showing development of the part of t			Nos. Of			underlying	shares		No of \	oting (X	IV)	Total as		Shares	Outstanding	conversion of		encumbered		Charabaldin	a (No. of ch.	aras) undar
Second Companies 10	Sr.		shareholders			Depository	held		F	Rights		a % of	-	Underlying	convertible	convertible securities	(AII)	(XIII)		Silarenolum	ig (ivo. or sin	ares) under
Part Continue Co			(III)			Receipts	(VII) =		Class			Total		Outstanding	securities and	(as a percentage of	As a % of	As a % of				Sub-
Part Second shortery analysis of shortery analysis of the second shortery analysis of the		(1)		(IV)	(V)	(VI)	(IV)+(V)+ (VI)	(,	eg:		Total	Voting		Warrants (Xi)	No. Of Warrants	diluted share capital)		INO. total Shares				category
Part								As a % of (A+B+C2)	X	eg:y		rights	(X)		(Xi) (a)	(XI)= (VII)+(X)	(a) held (b)	(a) held (b)	(XIV)	category (i)	category (II)	(iii)
Part		Table III - Statement showing shareholding	M		Cabanah alalam				C.I N		6											
Comparison Com			Note : Kindi	snow details o	or snarenoiders	naving more	tnan one per	centage of total no o	r snares. Pieas	e reter s	software m	anuai.										
Company Control Profession Company Control Profession Company Control Profession Cont	(1)	nstitutions (Domestic)																				
Description	(a)	Mutual Funds	9	1945810			1945810	0.04	1945810		1945810	0.04				0.04			1945810	0	0	0
Books	(b)	Venture Capital Funds																				1
Description 1	(c)	Alternate Investment Funds																				
Description for National Fundament Action (1998) Description (1998)	(d)	Banks	3	83001			83001	0.00	83001		83001	0.00				0.00			83001	0	0	0
Fig. April Continue of the Continue of t	(e)	Insurance Companies	2	19171870			19171870	0.39	19171870		19171870	0.39				0.39			19171870	0	0	0
Description	(f)	Provident Funds/ Pension Funds																				1
Description Control (Control (Contr	(g)	Asset reconstruction companies																				
Description Control (Control (Contr	(h)	Sovereign Wealth Funds																				
Description	(i)	NBFCs registered with RBI	2	75153			75153	0.00	75153		75153	0.00				0.00			75153	0	0	0
Section Sect	(j)	Other Financial Institutions																				1
Description Company	(k)																					
Descript Proced Investment		Sub-Total (B)(1)	16	21275834			21275834	0.43	21275834		21275834	0.43				0.43			21275834	0	0	0
Description Control	(2)	nstitutions (Foreign)																				
Col. Severego Newton European 72 98067359 98067359 198 98067359 198 98067359 198 98067359 198 98067359 198 98067359 198 98067359 198 98067359 198 98067359 198 98067359 198 98067359 198 98067359 198 98067359 198 98067359 198 98067359 198 98067359 198 98067359 198 198 98067359 198	(a)	Foreign Direct Investment																				
Section Processing Processing 72 98887359 1.98 9807359 1.98 98087359 1.98 1.98 98087359 1.98 1	(b)	Foreign Venture Capital Investors																				
Development (State Development) Deve	(c)	Sovereign Wealth Funds																				
O	(d)	Foreign Portfolio Investors Category I	72	98087359			98087359	1.98	98087359		98087359	1.98				1.98			98087359	0	0	0
Page	(e)	Foreign Portfolio Investors Category II																				1
Company Comp	(6)	Overseas Depositories (holding DRs) (balancing																				
Description Sub-Total (Pilot) Sub-Total	(1)	figure)																				i l
Concent Concenter (Fusion Concenter) Concenter C	(g)	Any Other (specify)	1	2000000			2000000	0.04	2000000		2000000	0.04				0.04			0	0	0	0
Central Government / Develor of India		Sub-Total (B)(2)	73	100087359			100087359	2.02	100087359		100087359	2.02				2.02			98087359	0	0	0
Sale Government / Government / Sale Government Sale Sale Sale Sale Sale Sale Sale Sale	(3)	Central Government / State Government(s)																				
Sub-reboiling by Companies of Bodies Sub-reboiling by Companies of Bodies Sub-reboiling by Companies of Bodies Sub-reboiling by Companies of Bodies Corporate Sub-reboiling by Companies of Bodies Corporate Sub-reboiling by Companies Sub-reboiling by Sub-reboiling Sub-reboiling by Sub	(a)	Central Government / President of India	1	10000			10000	0.00	10000		10000	0				0.00			10000	0	0	0
Corporate where Certal / Sate Governments 3	(b)	State Government / Governor																				
Associate companies Sub-State (8/8) 1 1 1 1 1 1 1 1 1		Shareholding by Companies or Bodies																				i l
Sub-Total (B/13) 1 10000 10000 10000 10000 0.00 0	(c)	Corporate where Central / State Government is																				i l
Ago Accorded Companies Subbidilaries																						
Associate companies Subsidiaries			1	10000			10000	0.00	10000		10000	0.00				0.00			10000	0	0	0
Directors and their relatives (excluding independent directors and nominee directors)	(4)																					
Independent directors and nominee directors	(a)	Associate companies / Subsidiaries																				
Column C	(b)		1	I															I]		1 1
Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoters disclosed under 'Promoters disclosed under 'Promoters disclosed under 'Promoters droup' category's 'Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust' (f) Investor Education and Protection Fund (IEPF) 1 342;144 342;144 0.07 342;144 0.07 0.07 342;144 0.07 0.07 342;144 0.07 0.07 0.07 0.07 0.07 0.07 0.07 0.	(0)																					-
Contact Cont	(c)	Key Managerial Personnel	1	40			40	0.00	40		40	0.00				0.00			40	0	0	0
Trusts where any person belonging to Promoter Group' category is Trusts where any person belonging to Promoter Group' category is Trustse,' beneficiary, or 'author of the trust' Substitution and Protection Fund (IEPF) 1 3421144 3421144 0.07 3421144 0.07 0.07 3421144 0.07 0.07 3421144 0.07 0.07 3421144 0.07 0.			İ																			1
Trusts where any person belonging to Promoter and Promoter Group / Category is Irruster/, *Dendicinary, *Or *author of the trust Irruster/. *Dendicinary, *Or *author	(d)																					ı l
Promoter and Promoter Group' category is 'trustee,' beneficiary', or 'author of the trust'		'Promoter and Promoter Group' category)																				
'trustee', 'beneficiary', or 'author of the trust'		Trusts where any person belonging to																				
(f) Investor Education and Protection Fund (IEPF) 1 3421144 3421144 0.07 3421144 0.07 0.07 0.07 0.07 0.07 0.07 0.07 0.	(e)	'Promoter and Promoter Group' category is																				ı l
Resident Individuals holding nominal share capital up to Rs. 2 lakhs 52005 827239812 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 187540128 3.78 3.78 3.78 3.78 3.78 3.78 3.78 3.7	Ш	'trustee', 'beneficiary', or 'author of the trust'																				
Resident Individuals holding nominal share capital up to Rs. 2 lakhs 520065 827239812 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 16.66 827239812 187540128 0 0 0 0 0 0 0 0 0	(f)	Investor Education and Protection Fund (IEPF)	1	3421144			3421144	0.07	3421144		3421144	0.07				0.07			3421144	0	0	0
Resident Individuals holding nominal share capital in excess of 8, 2 lakhs 367 187540128 187540128 3.78 187540128 3.78 187540128 3.78 3.78 3.78 3.78 187540128 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(a)																					
Capital in excess of Rs. 2 lakhs 367 187540128 187540128 3.78 187540128 3.78 3.78 3.78 3.78 187540128 0 0 0	(8)	capital up to Rs. 2 lakhs	520065	827239812			827239812	16.66	827239812		827239812	16.66				16.66			827066222	0	0	0
(i) Non Resident Indians (NRIs) 3021 23774120 23774120 0.48 23774120 0.48 0.48 0.48 23774120 0.09 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(h)	Resident Individuals holding nominal share																				
(j) Foreign Nationals (k) Foreign Companies (l) Bodies Corporate 1079 34982060 0.70 34982060 0.70 34982060 0.70 0.70 34982060 0.70 0.70 3498160 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(11)	capital in excess of Rs. 2 lakhs	367	187540128			187540128	3.78	187540128		187540128	3.78				3.78			187540128	0	0	0
(k) Foreign Companies Sub-Total (B)(4) 34982060 34982060 0.70 34982060 0.70 34982060 0.70 34982060 0.70 0.87 (m) Any Other (specify) 7257 43064727 43064727 43064727 0.87 0.87 0.87 0.87 43064727 0.87 0.87 0.87 0.87 1119841341 0	(i)	Non Resident Indians (NRIs)	3021	23774120			23774120	0.48	23774120		23774120	0.48				0.48			23767720	0	0	0
(I) Bodies Corporate 1079 34982060 34982060 0.70 34982060 0.70 0.70 0.70 34982060 0.70 34982060 0.	(j)	Foreign Nationals																				
Any Other (specify) 7257 43064727 43064727 43064727 43064727 43064727 0.87 43064727 0.87 0.87 43064727 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(k)	Foreign Companies																				
Sub-Total (B)(4) 531791 1120022031 1120022031 22.56 1120022031.00 1120022031 22.56 22.56 1119841341 0 0 0 0 0 0 0 0 0	(1)																			0	0	0
Total Public Shareholding	(m)																			0	0	0
			531791	1120022031			1120022031	22.56	1120022031.00	1	1120022031	22.56				22.56			1119841341	0	0	0
(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) 531881 1241395224 1241395224 25.00 1241395224 25.00 25.00 1239214534 0 0 0																						1
		(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)	531881	1241395224			1241395224	25.00	1241395224	1	1241395224	25.00				25.00			1239214534	0	0	0

Searial		Category /	Name of the	No. of the	No. of fully paid up	Total nos. shares	Shareholding as a % of total no. of shares (calculated	each No of V	r of Voting Rig class of secur oting (XIV) ights		Shareholding , as a % assuming full conversion of convertible securities	Number of equity shares held in	Reason for not		gorization Iding (No. o under	
No.	Category	More than 1 percentage	Shareholders (I)	Shareholders (I)	equity shares held (IV)	held (VII) = (IV)+(V)+ (VI)	as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Class eg: X	Total	a % of Total Voting rights	(as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	dematerialized form (XIV)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
B2(g)	Any Other (specify)															
1	Other	,	Megallan Consulting Limited- Foreign Institutional Investor	1	2000000	2000000	0.04	2000000	2000000.00	0.04	0.04	0		0	0	0
	Click I	here to go back	Total	1	2000000	2000000	0.04	2000000	2000000.00	0.04	0.04	0		0	0	0

Δlok	Ind	lustria	os I ir	mited

Alok IIIu	ustries Limited	1	1													
									ting Rights held		Shareholding, as a %			Sub-cate	gorization o	of shares
							Shareholding as a %		of securities (IX))	assuming full	Number of				
			Name	No.	No. of fully	Total nos.	of total no. of shares	No of Vo	ting (XIV)		conversion of	equity shares	Reason	Shareho	lding (No. o	f shares)
Searial	Catalana	Category /	of the	of the	paid up	shares	(calculated as per	Rig	hts	Total as	convertible securities	held in	for not		under	
No.	Category	More than 1	Shareholders	Shareholders	equity	held	SCRR, 1957)	CI.		a % of Total	(as a percentage of	dematerialized	providing	6.1	6.1	6.1
		percentage	(1)	(1)	shares held (IV)	(VII) = (IV)+(V)+ (VI)	(VIII)	Class	Total	Voting	diluted share capital)	form	PAN	Sub-	Sub-	Sub-
					(10)	(10)+(0)+(01)	As a % of (A+B+C2)	eg: X	TOTAL	rights	(XI)=(VII)+(X)	(XIV)		category (i)	category (ii)	category (iii)
								^		rigites	As a % of (A+B+C2)			(1)	(11)	(111)
	I(m) Any Other (specify)															
B4(m)	(m) Any Other (specify)															
1	Trusts	Category		6	72652	72652	0.00	72652	72652	0.00	0.00	72652		0	0	0
2	LLP	Category		72	2955283	2955283	0.06	2955283	2955283	0.06	0.06	2955283		0	0	0
3	HUF	Category		7127	39835632	39835632	0.80	39835632	39835632	0.80	0.80	39835632		0	0	0
4	Clearing Members	Category		51	185899	185899	0.00	185899	185899			185899		0	0	0
5	Market Maker	Category		1	15261	15261	0.00	15261	15261	0.00	0.00	15261		0	0	0
				•												
	Click h	ere to go back	Total	7257	43064727	43064727	0.86	43064727.00	43064727.00	0.86	0.86	43064727		0	0	0

Sr.	Category & Name of the Shareholders	Nos. Of shareholders	No. of fully paid up equity shares held	No. Of Partly paid-up equity shares held	No. Of shares underlying Depository	Total nos. shares held	of total no. of shares (calculated	No of Votin	securit	ies (IX)	Total as a % of	No. Of Shares Underlying Outstanding convertible	No. of Shares Underlying Outstanding	Outstanding convertible	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of		(XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized	Shareho	gorization ding (No. o under	of shares)
	(1)	(111)	(IV)	(V)	Receipts (VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	ea.	Class eg:y	Total	Total Voting	securities (X)	Warrants (Xi)	securities and No. Of Warrants	diluted share capital) (XI)= (VII)+(X)	No. (a)	As a % of total Shares held	No. (a) As a % of total Shares held	form (XIV)	Sub- category	Sub- category	Sub- category
_	Table IV - Statement showing shareholding	nattorn of th	a Nan Dramate	or Non Bublics	harabaldar	<u> </u>		Х			rights			(Xi) (a)	As a % of (A+B+C2)	<u> </u>	(b)	(b)		(1)	(11)	(111)
		pattern or th	e Non Promote	er- Non Public S	ilarenoluei				_	1				ı	ı	_		l e e e e e e e e e e e e e e e e e e e	1			
(1)	Custodian/DR Holder - Name of DR Holders (If																					/
	Available)																					/
(2)	Employee Benefit Trust / Employee Welfare																					/
	Trust under SEBI (Share Based Employee																					
	Benefits and Sweat Equity) Regulations, 2021																					
	Total NonPromoter- Non Public Shareholding																					
	Total (A+B+C2)	100.00	4965240401.00		4965240401	100.00				100.00				4963056411	0	0	0					
	Total (A+B+C)	531883	4965240401			4965240401	100.00	4965240401.00		4965240401	100.00				100.00				4963056411	0	0	0
					Disclosure of no	tes on sharehol	ding pattern	Add Notes														
	Disclosure o	of notes in ca	se of promote	r holiding in de	materialsed form	is less than 100) percentage	Add Notes														
		Di	sclosure of not	es in case of pu	ublic share holdir	ng is less than 25	percentage	Add Notes														
		Disclosure of notes on shareholding pattern for company remarks explana																				

Note 1

In accordance with the Resolution Plan approved by the National Company Law Tribunal, Ahmedabad Bench ("Approved Resolution Plan"), Reliance Industries Limited (RIL) along with JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC- March 2018 – Trust'- (JMFARC) have acquired joint control of the Company with effect from September 14, 2020.

As a part of the Approved Resolution Plan, the Company had on February 28, 2020, allotted on preferential basis to RIL 83,33,333 equity shares of Re. 1/- each at a premium of Rs 2/- per equity share for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 250 crore

As per the terms and conditions of the OCPS, RIL was entitled to convert all or part of the OCPS into equity shares of the Company at any time on or before the expiry of 18 months from the date of their allotment, i.e. August 28, 2021. Since the option to convert OCPS into equity shares of the Company has not been exercised, the Company will now, as per the terms and conditions of the OCPS, redeem the same on the last day of the 10th anniversary of the date of allotment, such that the Company on redemption pays an amount equal at least to the outstanding OCPS Subscription Amount to RIL.

Under serial no. 2 of the Declaration tab i.e. 'Whether the Listed Entity has issued any Convertible Securities?', 'No' is selected because the Company as on December 31, 2022 does not have any convertible securities.

Further, in accordance with the Approved Resolution Plan, the Company on September 10, 2020, further allotted on preferential basis:

i. 115,32,00,000 equity shares of the face value of Re. 1/- (Rupee One only) each, fully paid up, to RIL, pursuant to conversion of debt.

ii. 160,14,00,000 equity shares of the face value of Re. 1/- (Rupee One only) each, fully paid up, to JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC- March 2018 – Trust'- (JMFARC), pursuant to conversion of debt.

JM Financial Asset Reconstruction Company Limited, acting in its capacity as Trustee of JMFARC – March 2018 – Trust (JMFARC) is the 'persons acting in concert' (PAC) with Reliance Industries Limited but considering that there is no provision for disclosing PAC with Promoter and Promoter Group in the prescribed format, they have been shown as part of the promoter group with an explanatory note.

The details of shareholding of JMFARC are given below:

JM Financial Asset Reconstruction Company Limited (acting in its capacity as Trustee of JMFARC - March 2018 - Trust) holds 1,73,73,11,844 equity shares, constituting 34.99% of the equity capital.

Note 3

Note 2:

Voting rights are frozen on 34,21,144 equity shares held by Investor Education and Protection Fund (IEPF).

Table VI - Statement showing foreign ow	nership limits	
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100.00	2.35
As on the end of previous 1st quarter	100.00	2.31
As on the end of previous 2nd quarter	100.00	2.29
As on the end of previous 3rd quarter	100.00	2.01
As on the end of previous 4th quarter	100.00	1.78

Notes :-

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.