

ALOK INDUSTRIES LIMITED
SHAREHOLDING PATTERN AS ON 30th SEPTEMBER, 2023

General information about company

Scrip code	521070
NSE Symbol	ALOKINDS
MSEI Symbol	NOTLISTED
ISIN	INE270A01029
Name of the company	ALOK INDUSTRIES LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2023
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Alok Industries Limited - Declaration

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

ALOK INDUSTRIES LIMITED

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XI) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares			
								No of Voting (XIV) Rights							Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
								Class eg: X	Class eg: y	Total													
(A)	Promoter & Promoter Group	2	3723845177			3723845177	75.00	3723845177.00		3723845177.00	75.00							3723845177					
(B)	Public	662305	1241395224			1241395224	25.00	1241395224.00		1241395224.00	25.00							1239230184	0	0	0		
(C)	Non Promoter- Non Public																						
(C1)	Shares underlying DRs																						
(C2)	Shares held by Employee Trusts																						
	Total	662307	4965240401			4965240401	100	4965240401.00		4965240401.00	100.00							4963075361	0	0	0		

ALOK INDUSTRIES LIMITED

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XI) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
								No of Voting (XIV) Rights							Total as a % of Total Voting rights	Shareholding (No. of shares) under						
								Class eg: X	Class eg: y	Total						Sub-category (i)	Sub-category (ii)	Sub-category (iii)				
A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																						
(1) Indian																						
(a)	Individuals/Hindu undivided Family																					
(b)	Central Government/ State Government(s)																					
(c)	Financial Institutions/ Banks																					
(d)	Any Other (specify)	2	3723845177			3723845177	75.00	3723845177.00	3723845177	75.00			75.00							3723845177		
Sub-Total (A)(1)		2	3723845177			3723845177	75.00	3723845177.00	3723845177	75.00			75.00							3723845177		
(2) Foreign																						
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																					
(b)	Government																					
(c)	Institutions																					
(d)	Foreign Portfolio Investor																					
(e)	Any Other (specify)																					
Sub-Total (A)(2)																						
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		2	3723845177			3723845177	75.00	3723845177.00	3723845177	75.00			75.00							3723845177		

Details of Shares which remain unclaimed for Promoter & Promoter Group - NIL

Alok Industries Limited

Searial No.	Category	Name of the Shareholders (I)	No. of the Shareholders (I)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Shareholder type
							No of Voting (XIV) Rights		Total as a % of Total Voting rights				
							Class eg: X	Total					
A1(d)	Any Other (specify)												
1	Bodies Corporate	Reliance Industries Limited	1	1986533333	1986533333	40.01	1986533333.00	1986533333.00	40.01	40.01	1986533333		Promoter
2	Person Acting in Concert	JM Financial Asset Reconstruction Company Limited	1	1737311844	1737311844	34.99	1737311844.00	1737311844.00	34.99	34.99	1737311844		Promoter Group
Click here to go back			2	3723845177	3723845177	75.00	3723845177.00	3723845177.00	75.00	75.00	3723845177		

ALOK INDUSTRIES LIMITED																								
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XI) (a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares					
								No of Voting (XIV) Rights							Total as a % of Total Voting rights	No. (a)			As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	Shareholding (No. of shares) under		
								Class eg: X	Class eg:y	Total												Sub-category (i)	Sub-category (ii)	Sub-category (iii)
B	Table III - Statement showing shareholding pattern of the Public shareholder																							
(1)	Institutions (Domestic)																							
(a)	Mutual Funds	3	1021570			1021570	0.02	1021570	1021570	0.02			0.02				1021570	0	0	0				
(b)	Venture Capital Funds																							
(c)	Alternate Investment Funds																							
(d)	Banks	2	73001			73001	0.00	73001	73001	0.00			0.00				73001	0	0	0				
(e)	Insurance Companies	2	15871870			15871870	0.32	15871870	15871870	0.32			0.32				15871870	0	0	0				
(f)	Provident Funds/ Pension Funds																							
(g)	Asset reconstruction companies																							
(h)	Sovereign Wealth Funds																							
(i)	NBFCs registered with RBI	2	75153			75153	0.00	75153	75153	0.00			0.00				75153	0	0	0				
(j)	Other Financial Institutions																							
(k)	Any Other (specify)																							
	Sub-Total (B)(1)	9	17041594			17041594	0.34	17041594	17041594	0.34			0.34				17041594	0	0	0				
(2)	Institutions (Foreign)																							
(a)	Foreign Direct Investment																							
(b)	Foreign Venture Capital Investors																							
(c)	Sovereign Wealth Funds																							
(d)	Foreign Portfolio Investors Category I	68	101442010			101442010	2.04	101442010	101442010	2.04			2.04				101442010	0	0	0				
(e)	Foreign Portfolio Investors Category II	2	3699383			3699383	0.07	3699383	3699383	0.07			0.07				3699383	0	0	0				
(f)	Overseas Depositories (holding DRs) (balancing figure)																							
(g)	Any Other (specify)	1	2000000			2000000	0.04	2000000	2000000	0.04			0.04				0	0	0	0				
	Sub-Total (B)(2)	71	107141393			107141393	2.16	107141393	107141393	2.16			2.16				105141393	0	0	0				
(3)	Central Government / State Government(s)																							
(a)	Central Government / President of India	1	10000			10000	0.00	10000	10000	0			0.00				10000	0	0	0				
(b)	State Government / Governor																							
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																							
	Sub-Total (B)(3)	1	10000			10000	0.00	10000	10000	0.00			0.00				10000	0	0	0				
(4)	Non-institutions																							
(a)	Associate companies / Subsidiaries																							
(b)	Directors and their relatives (excluding independent directors and nominee directors)																							
(c)	Key Managerial Personnel	1	40			40	0.00	40	40	0.00			0.00				40	0	0	0				
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																							
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																							
(f)	Investor Education and Protection Fund (IEPF)	1	3352963			3352963	0.07	3352963	3352963	0.07			0.07				3352963	0	0	0				
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	650551	824546035			824546035	16.61	824546035	824546035	16.61			16.61				824387995	0	0	0				
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	346	183101303			183101303	3.69	183101303	183101303	3.69			3.69				183101303	0	0	0				
(i)	Non Resident Indians (NRIs)	3135	23876218			23876218	0.48	23876218	23876218	0.48			0.48				23869818	0	0	0				
(j)	Foreign Nationals																							
(k)	Foreign Companies																							
(l)	Bodies Corporate	1065	39220022			39220022	0.79	39220022	39220022	0.79			0.79				39219422	0	0	0				
(m)	Any Other (specify)	7125	43105656			43105656	0.87	43105656	43105656	0.87			0.87				43105656	0	0	0				
	Sub-Total (B)(4)	662224	1117202237			1117202237	22.50	1117202237	1117202237	22.50			22.50				1117037197	0	0	0				
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)	662305	1241395224			1241395224	25.00	1241395224	1241395224	25.00			25.00				1239230184	0	0	0				

Details of Shares which remain unclaimed for Public

Serial No.	Number of shareholders	Outstanding shares held in demat or unclaimed suspense account	voting rights which are frozen	Disclosure of notes on shares which remain unclaimed for public shareholders
1	79	30540	30540	

ALOK INDUSTRIES LIMITED

Searial No.	Category	Category / More than 1 percentage	Name of the Shareholders (I)	No. of the Shareholders (I)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Sub-categorization of shares			
								No of Voting (XIV) Rights		Total as a % of Total Voting rights				Shareholding (No. of shares) under			
								Class eg: X	Total					Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
B2(g)	Any Other (specify)																
1	Other	Category	Megallan Consulting Limited- Foreign Institutional Investor	1	2000000	2000000	0.04	2000000	2000000.00	0.04	0.04	0		0	0	0	
Click here to go back				Total	1	2000000	2000000	0.04	2000000	2000000.00	0.04	0.04	0		0	0	0

Alok Industries Limited

Searial No.	Category	Category / More than 1 percentage	Name of the Shareholders (I)	No. of the Shareholders (I)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
								No of Voting (XIV) Rights		Total as a % of Total Voting rights			Shareholding (No. of shares) under		
								Class eg: X	Total				Sub-category (i)	Sub-category (ii)	Sub-category (iii)
B4(m)	Any Other (specify)														
1	Trusts	Category		7	176325	176325	0.00	176325	176325	0.00	0.00	176325	0	0	0
2	LLP	Category		74	3607039	3607039	0.07	3607039	3607039	0.07	0.07	3607039	0	0	0
3	HUF	Category		7021	39253940	39253940	0.79	39253940	39253940	0.79	0.79	39253940	0	0	0
4	Clearing Members	Category		22	37812	37812	0.00	37812	37812	0.00	0.00	37812	0	0	0
5	Unclaimed or Suspense or Escrow Account	Category		1	30540	30540	0.00	30540	30540	0.00	0.00	30540	0	0	0
Click here to go back			Total	7125	43105656	43105656	0.86	43105656.00	43105656.00	0.86	0.86	43105656	0	0	0

ALOK INDUSTRIES LIMITED

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XI) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares			
								No of Voting (XIV)Rights							Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
								Class eg: X	Class eg: Y	Total											Sub-category (i)	Sub-category (ii)	Sub-category (iii)
C Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																							
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																						
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																						
Total NonPromoter- Non Public Shareholding																							
Total (A+B+C2)		662307	4965240401			4965240401	100.00	4965240401.00	4965240401	100.00			100.00					4963075361	0	0	0		
Total (A+B+C)		662307	4965240401			4965240401	100.00	4965240401.00	4965240401	100.00			100.00					4963075361	0	0	0		

Note 1:

In accordance with the Resolution Plan approved by the National Company Law Tribunal, Ahmedabad Bench ("Approved Resolution Plan"), Reliance Industries Limited (RIL) along with JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC- March 2018 – Trust'- (JMFARC) have acquired joint control of the Company with effect from September 14, 2020.

As a part of the Approved Resolution Plan, the Company had on February 28, 2020, allotted on preferential basis to RIL 83,33,33,333 equity shares of Re. 1/- each at a premium of Rs 2/- per equity share for cash for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 250 crore

As per the terms and conditions of the OCPS, RIL was entitled to convert all or part of the OCPS into equity shares of the Company at any time on or before the expiry of 18 months from the date of their allotment, i.e. August 28, 2021. Since the option to convert OCPS into equity shares of the Company has not been exercised, the Company will now, as per the terms and conditions of the OCPS, redeem the same on the last day of the 10th anniversary of the date of allotment, such that the Company on redemption pays an amount equal at least to the outstanding OCPS Subscription Amount to RIL.

Under serial no. 2 of the Declaration tab i.e. 'Whether the Listed Entity has issued any Convertible Securities?', 'No' is selected because the Company as on September 30, 2023 does not have any convertible securities.

Further, in accordance with the Approved Resolution Plan, the Company on September 10, 2020, further allotted on preferential basis:

- i. 115,32,00,000 equity shares of the face value of Re. 1/- (Rupee One only) each, fully paid up, to RIL, pursuant to conversion of debt.
- ii. 160,14,00,000 equity shares of the face value of Re. 1/- (Rupee One only) each, fully paid up, to JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC- March 2018 – Trust'- (JMFARC), pursuant to conversion of debt.

Note 2:

JM Financial Asset Reconstruction Company Limited, acting in its capacity as Trustee of JMFARC – March 2018 – Trust (JMFARC) is the 'persons acting in concert' (PAC) with Reliance Industries Limited but considering that there is no provision for disclosing PAC with Promoter and Promoter Group in the prescribed format, they have been shown as part of the promoter group with an explanatory note.

The details of shareholding of JMFARC are given below:

JM Financial Asset Reconstruction Company Limited (acting in its capacity as Trustee of JMFARC – March 2018 – Trust) holds 1,73,73,11,844 equity shares, constituting 34.99% of the equity capital.

Note 3:

Voting rights are frozen on 33,52,963 equity shares held by Investor Education and Protection Fund (IEPF).

ALOK INDUSTRIES LIMITED**Table VI - Statement showing foreign ownership limits**

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100.00	2.48
As on the end of previous 1st quarter	100.00	2.49
As on the end of previous 2nd quarter	100.00	2.41
As on the end of previous 3rd quarter	100.00	2.35
As on the end of previous 4th quarter	100.00	2.31

Notes :-

1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities

2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.