ALOK INDUSTRIES LIMITED SHAREHOLDING PATTERN AS ON 30th SEPTEMBER, 2023

General information about company	
Scrip code	521070
NSE Symbol	ALOKINDS
MSEI Symbol	NOTLISTED
ISIN	INE270A01029
Name of the company	ALOK INDUSTRIES LIMITED
Whether company is SME	Νο
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2023
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Alok Industries Limited - Declaration

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

-	Summary Statement holdi	ing of specifie	d securities																				
	Category of shareholder	Nos. Of	No. of fully paid up equity shares	No. Of Partly paid-up equity	No. Of shares underlying	Total nos. shares	Shareholding as a % of total no. of shares (calculated	mber of Voting Right No of Voti		/) Rights	urities(IX) Total as	No. Of Shares Underlying Outstanding	No. of Shares Underlying	No. Of Shares Underlying Outstanding	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of		eer of Locked in hares (XII)	pledgeo enc	er of Shares d or otherwise cumbered (XIII)	Number of		egorization ng (No. of s	
(I)	(11)	(III)	held (IV)	shares held (V)	Depository Receipts (VI)	(VII) =	as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Class	Class eg:y	Total	a % of (A+B+C)	convertible securities (X)	Outstanding Warrants (Xi)	convertible securities and No. Of Warrants (Xi) (a)	diluted share capital) (XI)=	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	dematerialized form (XIV)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(A)	Promoter & Promoter Group	2	3723845177			3723845177	75.00	3723845177.00		3723845177.00	75.00				75.00					3723845177			
(B)	Public	662305	1241395224			1241395224	25.00	1241395224.00		1241395224.00	25.00				25.00					1239230184	0) 0	0
(C)	Non Promoter- Non Public																						
(C1)	Shares underlying DRs																						
(C2)	Shares held by Employee Trusts																						
	Total	662307	4965240401			4965240401	100	4965240401.00		4965240401.00	100.00				100					4963075361	C	J 0	0

	K INDUSTRIES LIMITED		No. of fully	No. Of Partly	No. Of shares	Total nos.	Shareholding as a % of total no. of	Number of Voti	ng Righ secu		class of	No. Of Shares Underlying	No. of Shares	No. Of Shares Underlying	Shareholding , as a % assuming full	Numb	er of Locked in shares		per of Shares d or otherwise	Number of	Sub-catego	ization of shares
Sr.	of the Shareholders	Nos. Of shareholders	paid up equity shares held		underlying Depository	shares held	shares (calculated as per SCRR, 1957)	No of V	/oting Rights	(XIV)	Total as a % of	Outstanding convertible	Underlying Outstanding	Outstanding convertible	conversion of convertible securities		(XII)	en	cumbered (XIII)	equity shares held in dematerialized	Shareholding (I	No. of shares) unde
	(1)	(111)	(IV)	(V)	Receipts (VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	Class eg: X	Class eg:y	Total	Total Voting rights	securities (X)	Warrants (Xi)	securities and No. Of Warrants (Xi) (a)	(as a percentage of diluted share capital) (XI)= (VII)+(X)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	form (XIV)	Sub- category (i) cate	Sub- egory (ii) Sub- categor (iii)
Α	Table II - Statement showing shar	eholding pat	tern of the Pror	noter and Prom	noter Group												1					
(1)	Indian																					
(a)	Individuals/Hindu undivided Family																					
(b)	Central Government/ State Government(s)																					
(c)	Financial Institutions/ Banks																					
(d)	Any Other (specify)	2	3723845177			3723845177	75.00	3723845177.00)	3723845177	75.00				75.00	,				3723845177		
	Sub-Total (A)(1)	2	3723845177			3723845177	75.00	3723845177.00)	3723845177	75.00				75.00)				3723845177		
(2)	Foreign																					
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																					
(b)	Government																					
(c)	Institutions																					
(d)	Foreign Portfolio Investor																					
(e)	Any Other (specify)																					
	Sub-Total (A)(2)																					
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		3723845177			3723845177	75.00	3723845177.00		3723845177	75.00				75.00					3723845177		

Details of Shares which remain unclaimed for Promoter & Promoter Group - NIL

Alok Industries Limited

					Total nos.	Shareholding as a %		ng Rights held in e securities (IX)	ach class of	Shareholding , as a %	Number of		
Searial		Name of the	No. of the	No. of fully paid up	shares held	of total no. of shares (calculated		g (XIV) Rights	Total as	assuming full conversion of convertible securities	equity shares held in	Reason for not	Shareholder
No.	Category	Shareholders (I)	Shareholders (I)	equity shares held (IV)	(VII) = (IV)+(V)+ (VI)	as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Class	Total	a % of Total Voting rights	(as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	dematerialized form (XIV)	providing PAN	type
A1(d)	Any Other (specify)												
												•	_
1	•	Reliance Industries Limited	1	1986533333	1986533333	40.01	1986533333.00	1986533333.00	40.01	40.01	1986533333		Promoter
2	Concert	JM Financial Asset Reconstruction Company Limited	1	1737311844	1737311844	34.99	1737311844.00	1737311844.00	34.99	34.99	1737311844		Promoter Group
		-		3723845177		75.00							

ALOK IN	DUSTRIES LIMITED																					
							Shareholding as a %	Number of Votir	ng Right	ts held in each o	class of	No. Of Shares		No. Of Shares	Shareholding , as a %	Numbe	er of Locked in	Number of Shares	Number of	Sub-cat	egorization o	of shares
	Category & Name		No. of fully	No. Of Partly	No. Of shares	Total nos.	of total no. of shares		secur			Underlying	No. of Shares	Underlying	assuming full		shares	pledged or otherwise	equity shares		-8	
	of the	Nos. Of	paid up equity	paid-up equity	underlying	shares	(calculated as per	No of V		XIV)	Total as	Outstanding	Underlying	Outstanding	conversion of		(XII)	encumbered	held in	Shareholdi	ng (No. of sh	ares) under
Sr.	Shareholders	shareholders	shares held	shares held	Depository	held	SCRR, 1957)		lights		a % of	convertible	Outstanding	convertible	convertible securities			(XIII)	dematerialized			
	(1)	(111)	(IV)	(∨)	Receipts (VI)	(VII) =	(VIII)	Class	Class		Total Voting	securities	Warrants (Xi)	securities and No. Of Warrants	(as a percentage of	No.	As a % of	No. As a % of	form	Sub-	Sub-	Sub-
					(VI)	(IV)+(V)+ (VI)	As a % of (A+B+C2)	eg:	eg:y	Total	rights	(X)		(Xi) (a)	diluted share capital) (XI)= (VII)+(X)	(a)	total Shares held (b)	(a) total Shares held (b)	(XIV)	category (i)	category (ii)	category (iii)
В	Table III - Statement showing shareholding pati	tern of the P	ublic sharehold	ler				^	LL		rights			(Xi) (a)	(XI)- (VII) (X)	l	field (b)	neid (b)				(11)
(1)	Institutions (Domestic)	tern of the f																				
(a)	Mutual Funds	3	1021570			1021570	0.02	1021570		1021570	0.02				0.02				1021570	0	0	0
(b)	Venture Capital Funds																					
(c)	Alternate Investment Funds																					
(d)	Banks	2	73001			73001	0.00	73001		73001	0.00				0.00				73001	0	0	0
(e)	Insurance Companies	2	15871870			15871870	0.32	15871870		15871870	0.32				0.32				15871870	0	0	0
(f)	Provident Funds/ Pension Funds																					L
(g)	Asset reconstruction companies																					
(h) (i)	Sovereign Wealth Funds NBFCs registered with RBI	2	75153			75153	0.00	75153		75153	0.00				0.00				75153	0	0	0
(i) (j)	Other Financial Institutions	2	/5123			/ 5155	0.00	/0103		/ 3133	0.00				0.00				/5153	U	0	0
(k)	Any Other (specify)																					
	Sub-Total (B)(1)	9	17041594			17041594	0.34	17041594		17041594	0.34				0.34				17041594	0	0	0
(2)	Institutions (Foreign)																					
(a)	Foreign Direct Investment																					
(b)	Foreign Venture Capital Investors																					
(c)	Sovereign Wealth Funds																					
(d)	Foreign Portfolio Investors Category I	68	101442010			101442010	2.04	101442010		101442010	2.04				2.04				101442010	0	0	0
(e)	Foreign Portfolio Investors Category II	2	3699383			3699383	0.07	3699383		3699383	0.07				0.07				3699383	0	0	0
(f)	Overseas Depositories (holding DRs) (balancing																					
(g)	figure) Any Other (specify)	1	2000000			2000000	0.04	2000000		2000000	0.04				0.04				0	0	0	0
(8)	Sub-Total (B)(2)	71				107141393	2.16	107141393		107141393	2.16				2.16				105141393	0	0	0
(3)	Central Government / State Government(s)	/1	10/11/2000			10/111000	2.120	10/11000		10/141000	2.10			1	2.110				105141555	Ű	Ű	
(a)	Central Government / President of India	1	10000	1	1	10000	0.00	10000		10000	0		1		0.00		1		10000	0	0	0
(b)	State Government / Governor																					
	Shareholding by Companies or Bodies																					
(c)	Corporate where Central / State Government is																					
	a promoter																					
(1)	Sub-Total (B)(3)	1	10000			10000	0.00	10000		10000	0.00				0.00				10000	0	0	0
	Non-institutions		1		1								1	1			1					
(a)	Associate companies / Subsidiaries																					
(b)	Directors and their relatives (excluding independent directors and nominee directors)																					
(c)	Key Managerial Personnel	1	40			40	0.00	40		40	0.00				0.00				40	0	0	0
(4)	Relatives of promoters (other than 'immediate		1																			
(d)	relatives' of promoters disclosed under																					1
	'Promoter and Promoter Group' category)																					
	Trusts where any person belonging to																					1 7
(e)	'Promoter and Promoter Group' category is																					1
(6)	'trustee', 'beneficiary', or 'author of the trust'		22526.52			2252050		2250000		2252652	0.67								2252252			
(f)	Investor Education and Protection Fund (IEPF)	1	3352963			3352963	0.07	3352963		3352963	0.07				0.07				3352963	0	0	0
(g)	Resident Individuals holding nominal share	650551	824546035			824546035	16.61	824546035		824546035	16.61				16.61				824387995			
	capital up to Rs. 2 lakhs Resident Individuals holding nominal share	195050	024040035			024040035	10.01	024040035		024040035	10.01				10.01				624367995	U	0	0
(h)	capital in excess of Rs. 2 lakhs	346	183101303			183101303	3.69	183101303		183101303	3.69				3.69				183101303	n	n	n
(i)	Non Resident Indians (NRIs)	3135	23876218			23876218	0.48	23876218		23876218	0.48				0.48				23869818	0	0	0
(j)	Foreign Nationals																					
(k)	Foreign Companies																					
(1)	Bodies Corporate	1065				39220022	0.79	39220022		39220022	0.79				0.79				39219422	0	0	0
(m)	Any Other (specify)	7125	43105656			43105656	0.87	43105656		43105656	0.87				0.87				43105656	0	0	0
	Sub-Total (B)(4)	662224	1117202237			1117202237	22.50	1117202237		1117202237	22.50				22.50				1117037197	0	0	0
	Total Public Shareholding																					
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)	662305	1241395224			1241395224	25.00	1241395224		1241395224	25.00				25.00				1239230184	0	0	0

Details of Shares which remain unclaimed for Public

Serial		Outstanding shares held in		Disclosure of notes on shares which
	Number of shareholders	demat or unclaimed suspense	voting rights which are frozen	remain unclaimed for public
No.		account		shareholders
	. 79	30540	30540	

Searial		Category /	Name of the	No. of the	No. of fully paid	Total nos. shares	Shareholding as a % of total no. of shares (calculated	each No of \	r of Voting Rig class of secur ′oting (XIV) ights		Shareholding , as a % assuming full conversion of	Number of equity shares held	Reason for not		gorization ding (No. c under	
No.	Category	More than 1 percentage	Shareholders (I)	Shareholders (I)	up equity shares held (IV)	held (VII) = (IV)+(V)+ (VI)	as per SCRR, 1957)	Class eg: X	Total	a % of Total Voting rights	(as a percentage of diluted share capital) (XI)= (VII)+(X)	in demateriali zed form (XIV)	nroviding	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
B2(g)	Any Other (specify)															
1	Other	Category	Megallan Consulting Limited- Foreign Institutional Investor	1	2000000	2000000	0.04	2000000	2000000.00	0.04	0.04	0		0	0	0
	Click h	ere to go back	Total	1	2000000	2000000	0.04	2000000	2000000.00	0.04	0.04	0		0	0	0

Alok Industries Limited

		Category /	Name	No.	No. of fully paid up	Total nos. shares	Shareholding as a % of total no. of	clas No of Vo	Voting Rights h s of securities ting (XIV) hts		Shareholding , as a % assuming full conversion of convertible	Number of equity shares		gorization Iding (No. c under	
Searial No.	Category	More than 1 percentage	of the Shareholders (I)	of the Shareholders (I)	equity shares held (IV)	held (VII) = (IV)+(V)+ (VI)	shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Class eg: X	Total	a % of Total Voting rights	securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	held in dematerialized form (XIV)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
B4(m)	Any Other (specify)														
1	Trusts	Category		7	176325	176325	0.00	176325	176325	0.00	0.00	176325	0	0	0
2	LLP	Category		74	3607039	3607039	0.07	3607039	3607039	0.07	0.07	3607039	0	0	0
3	HUF	Category		7021	39253940	39253940	0.79	39253940	39253940	0.79	0.79	39253940	0	0	0
4	Clearing Members	Category		22	37812	37812	0.00	37812	37812	0.00	0.00	37812	0	0	0
5	Unclaimed or Suspense or Escrow Account	Category		1	30540	30540	0.00	30540	30540	0.00	0.00	30540	0	0	0
	Click h	ere to go back	Total	7125	43105656	43105656	0.86	43105656.00	43105656.00	0.86	0.86	43105656	0	0	0

710																					
Sr	Category & Name of the	Nos. Of shareholders	, paid up equity	No. Of Partly paid-up equity	No. Of shares underlying Depository	Total nos. shares held	Shareholding as a % of total no. of shares (calculated	Number of Votir	securitie	es (IX) Rights	Total as a % of		Shares Underlying	, .	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of	Number of Loc in shares (XII)		erwise equity share (XIII) held in	Shareholdi	gorization of ding (No. of under	
	Shareholders (I)	(111)	shares held (IV)	shares held (V)	Receipts (VI)	(VII) = (IV)+(V)+	as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Class eg: X	Class eg:y	Total	Total Voting rights	convertible securities (X)	Outstanding Warrants (Xi)	securities and No. Of Warrants (Xi) (a)	diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	No. (a) As a % of t Shares h (b)	No	torm	ed Sub- category o (i)	Sub- category (ii)	Sub- category (iii)
C	Table IV - Statement showing shareholding	pattern of th	e Non Promot	er- Non Public s	shareholder																
(1) Custodian/DR Holder - Name of DR Holders (If Available)																				
(2) Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																				
	Total NonPromoter- Non Public Shareholding																				
	Total (A+B+C2)	662307	4965240401			4965240401	100.00	4965240401.00		4965240401	100.00				100.00			49630753	61 0	0	0
	Total (A+B+C)	662307	4965240401			4965240401	100.00	4965240401.00		4965240401	100.00				100.00			49630753	61 0	0	0

Note 1:

In accordance with the Resolution Plan approved by the National Company Law Tribunal, Ahmedabad Bench ("Approved Resolution Plan"), Reliance Industries Limited (RIL) along with JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC- March 2018 – Trust'- (JMFARC) have acquired joint control of the Company with effect from September 14, 2020.

As a part of the Approved Resolution Plan, the Company had on February 28, 2020, allotted on preferential basis to RIL 83,33,333 equity shares of Re. 1/- each at a premium of Rs 2/- per equity share for cash for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 2/- per equity share for a total consideration of Rs. 2/- per equity share for a total consideration of Rs. 2/- per equity share for a total consideration of Rs. 2/- per equity sh

As per the terms and conditions of the OCPS, RIL was entitled to convert all or part of the OCPS into equity shares of the Company at any time on or before the expiry of 18 months from the date of their allotment, i.e. August 28, 2021. Since the option to convert OCPS into equity shares of the Company has not been exercised, the Company will now, as per the terms and conditions of the OCPS, redeem the same on the last day of the 10th anniversary of the date of allotment, such that the Company on redemption pays an amount equal at least to the outstanding OCPS Subscription Amount to RIL.

Under serial no. 2 of the Declaration tab i.e. 'Whether the Listed Entity has issued any Convertible Securities?', 'No' is selected because the Company as on September 30, 2023 does not have any convertible securities.

Further, in accordance with the Approved Resolution Plan, the Company on September 10, 2020, further allotted on preferential basis:

i. 115,32,00,000 equity shares of the face value of Re. 1/- (Rupee One only) each, fully paid up, to RIL, pursuant to conversion of debt.

ii. 160,14,00,000 equity shares of the face value of Re. 1/- (Rupee One only) each, fully paid up, to JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC- March 2018 – Trust'- (JMFARC), pursuant to conversion of debt.

Note 2:

JM Financial Asset Reconstruction Company Limited, acting in its capacity as Trustee of JMFARC – March 2018 – Trust (JMFARC) is the 'persons acting in concert' (PAC) with Reliance Industries Limited but considering that there is no provision for disclosing PAC with Promoter and Promoter and Promoter Group in the prescribed format, they have been shown as part of the promoter group with an explanatory note.

The details of shareholding of JMFARC are given below:

JM Financial Asset Reconstruction Company Limited (acting in its capacity as Trustee of JMFARC – March 2018 – Trust) holds 1,73,73,11,844 equity shares, constituting 34.99% of the equity capital.

Note 3:

Voting rights are frozen on 33,52,963 equity shares held by Investor Education and Protection Fund (IEPF).

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100.00	2.48
As on the end of previous 1st quarter	100.00	2.49
As on the end of previous 2nd quarter	100.00	2.41
As on the end of previous 3rd quarter	100.00	2.35
As on the end of previous 4th quarter	100.00	2.31
Notes :- 1) "Approved Limits (%)" means the limit approved by Board of Director no Board approved limit, provide details of sectoral / statutory cap pre-		•

no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.