# ALOK INDUSTRIES LIMITED SHAREHOLDING PATTERN AS ON 31st MARCH, 2023

General information about company	
Scrip code	521070
NSE Symbol	ALOKINDS
MSEI Symbol	NOTLISTED
ISIN	INE270A01029
Name of the company	ALOK INDUSTRIES LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2023
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

# **Alok Industries Limited - Declaration**

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

	DUSTRIES LIMITED Summary Statement holdi	ng of specified	securities																				
			No. of fully	No. Of	No. Of shares		Shareholding as a % of total no. of	Number of Voting Rig	htsheld ir	n each class ofsecu	rities(IX)	No. Of Shares		No. Of Shares	Shareholding, as a % assuming		er of Locked in	pledge	ber of Shares d or otherwise	Number of	Sub-cat	egorization o	of shares
Category	Category of shareholder	Nos. Of shareholders	paid up equity shares	Partly paid- up equity	underlying Depository	shares	shares (calculated as per SCRR, 1957)	No of Vot	ing (XIV)	Rights	Total as a	Underlying Outstanding	No. of Shares Underlying	Underlying Outstanding	full conversion of convertible securities ( as a percentage of	sl	hares (XII)	en	(XIII)	equity shares held in		ng (No. of sh	ares) under
(1)	(11)	(111)	held (IV)	shares held (V)	Receipts (VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	Class eg: X	Class eg:y	Total	% of (A+B+C)	convertible	Outstanding Warrants (Xi)	convertible securities and No. Of Warrants (Xi) (a)	diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	dematerialized form (XIV)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(A)	Promoter & Promoter Group	2	3723845177			3723845177	75.00	3723845177.00		3723845177.00	75.00				75.00					3723845177			
(B)	Public	532282	1241395224			1241395224	25.00	1241395224.00		1241395224.00	25.00				25.00					1239221534	0	0	0
(C)	Non Promoter- Non Public																						
(C1)	Shares underlying DRs																						
(C2)	Shares held by Employee Trusts																						
	Total	532284	4965240401			4965240401	100	4965240401.00		4965240401.00	100.00				100					4963066711	0	0	0

ALC	DK INDUSTRIES LIMITED																						
	Category & Name		No. of fully	No. Of Partly	No. Of shares	Total nos.	Shareholding as a % of total no. of	Number of Voti	ng Rights h securities		class of	No. Of Shares Underlying	No. of Shares	No. Of Shares Underlying	Shareholding , as a % assuming full		er of Locked in shares		per of Shares d or otherwise	Number of equity shares	Sub-ca	tegorization o	f shares
Sr.	of the	Nos. Of shareholders	paid up equity shares held		underlying Depository	shares held	shares (calculated as per SCRR, 1957)		Voting (XIV) Rights	,	Total as a % of	Outstanding	Underlying	Outstanding convertible	conversion of convertible securities		(XII)	en	cumbered (XIII)	held in dematerialized	Sharehold	ling (No. of sha	ires) under
	(I)	(111)	(IV)	(V)		$\begin{array}{l} (\forall II) = (I \lor) + (\lor) + \\ (\lor I) \end{array}$	(VIII) As a % of (A+B+C2)	Class eg.	Class eg:y	Total	Total Voting	securities (X)	Outstanding Warrants (Xi)		( as a percentage of diluted share capital)	No. (a)	As a % of total Shares	No. (a)	As a % of total Shares	form (XIV)	Sub- category (i)	Sub- category (ii)	Sub- category
							150700 (10502)	Х	C8.1		rights	(11)		(Xi) (a)	(XI) = (VII) + (X)	(0)	held (b)	(0)	held (b)	(//)	curegory (i)	category (ii)	(iii)
Α	Table II - Statement showing share	eholding pat	tern of the Pror	moter and Pron	noter Group																		
(1)	Indian																						
(a)	Individuals/Hindu undivided		1	1	1											1		1					
(b)	Central Government/State Government(s)																						
(c)	Financial Institutions/ Banks																						
(d)	Any Other (specify)	2	3723845177			3723845177	75.00	3723845177.00	372	23845177	75.00				75.00					3723845177			
	Sub-Total (A)(1)	2	3723845177	,		3723845177		3723845177.00			75.00				75.00					3723845177			
(2)	Foreign																						
(2)	Individuals (NonResident																						
(a)	Individuals/ Foreign Individuals)																						
(b)	Government																						
(c)	Institutions																						
(d)	Foreign Portfolio Investor																						
(e)	Any Other (specify)																						
	Sub-Total (A)(2)																						
	Total Shareholding of Promoter and																						
	Promoter Group (A)=(A)(1)+(A)(2)	2	3723845177			3723845177	75.00	3723845177.00	372	23845177	75.00				75.00					3723845177			

Details of Shares which remain unclaimed for Promoter & Promoter Group - NIL

### **Alok Industries Limited**

					Total nos.	Shareholding as a %	c c	ng Rights held in e securities (IX)	ach class of	Shareholding , as a %	Number of		
Cooriol		Name	No.	No. of fully paid up	shares held	of total no. of		g (XIV) Rights	Total as	assuming full conversion of convertible securities	equity shares	Reason for	
Searial No.	Category	of the Shareholders (I)	of the Shareholders (I)	equity shares held (IV)	(1/11) =	shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Class eg: X	Total	a % of Total Voting rights	(as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	held in dematerialized form (XIV)	not providing PAN	Shareholder type
A1(d)	Any Other (specify)												
1	Bodies Corporate	Reliance Industries Limited	1	1986533333	1986533333	40.01	1986533333.00	1986533333.00	40.01	40.01	1986533333		Promoter
2	Person Acting in Concert	JM Financial Asset Reconstruction Company Limited	1	1737311844	1737311844	34.99	1737311844.00	1737311844.00	34.99	34.99	1737311844		Promoter Group
	Click here to go back	_		3723845177	2722045177	75.00	2722045177.00	3723845177.00	75.00	75.00	3723845177	1	
	Click here to go back		Ζ	5725045177	5725045177	75.00	5725045177.00	5725045177.00	75.00	75.00	5723845177		

μ         μ	ALOK IN	IDUSTRIES LIMITED																						
B         Congrig Note: Internal Participant Partinante Participant Partinant Participant Participant Part								Shareholding as a %	Number of Voti	ng Righ	ts held in each o	lass of	No. Of Shares	No. of			Numbe	ar of Locked in			Number of	Sub-cate	agorization of st	arec
Prob         Prob        Prob        Prob        Pr		Category & Name		No. of fully	No. Of Partly	No. Of shares	Total nos.								Underlying	assuming full			pledged	d or otherwise		Sub-cate	gonzation or sn	ares
Description         Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>			Nos. Of			underlying	shares		No of \	/oting (	XIV)				Outstanding	conversion of			enc	umbered		Shareholdi	og (No. of share	s) under
Image: Problem and probl	Sr.		shareholders			Depository	held		R	Rights		a % of			convertible	convertible securities		(,,,,)		(XIII)		Sharenolan	5 (no. or shares	, ander
Image: martering and stand and stand and and and and and and and and and			(111)			Receipts	(VII) =		Class	Class		Total			securities and	( as a percentage of	No	As a % of	No	As a % of		Sub	Sub-	Sub-
Image: stand in a sta		(1)		(10)	(*)	(VI)	(IV)+(V)+ (VI)	· · /	eg:		Total													
Image: Note: Note								A3 8 /0 01 (A+B+C2)	Х	C8.9		rights	(7)	(Xi)	(Xi) (a)	(XI) = (VII) + (X)	(0)	held (b)	(a)	held (b)	(/// /	category (i)	(ii)	(iii)
11     Marine     1.1     9.0<			tern of the P	ublic sharehold	er																			
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Image: Note: Sector       Mathematical angle of the sector       Mathematical			2	1/2/18/0			1/2/18/0	0.55	1/2/18/0		1/2/18/0	0.55				0.55					1/2/18/0	0		
Image																								
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Image Number Parage       Image Number Parage<			3	109153			109153	0.00	109153		109153	0.00				0.00					109153	0		
			5	105155				0.00	100100			2.50				0.00					100100	Ŭ	ĭ	
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Image: Non-Worker entropy       Image:			10	17473066			17473066	0.35	17473066		17473066	0.35				0.35			1		17473066	0	0	0
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Ind       Someway invanished       Image: Someway invanished	(b)	Foreign Venture Capital Investors																						
Image:       Provinge Institution Institution I and Image: Status	(c)	Sovereign Wealth Funds																						
		Foreign Portfolio Investors Category I	68																			0	0	C
	(e)	Foreign Portfolio Investors Category II	3	3940534			3940534	0.08	3940534		3940534	0.08				0.08					3940534	0	0	C
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			-								15500		1		1			-						
Shareholding by Comparison Solids       Image: Shareholding by Comparison Solids Covernment       Image: Shareholding by Covernment			2	15508			15508	0.00	15508		15508	0				0.00					15508	0	0	0
CD       Corporate where control / State Government       Corporate / State / State Government       Corpora	(D)																							
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Image: solution of the true	(C)																							
(a)       Monimitations       (b)       (c)			2	15509			15509	0.00	1000		15509	0.00				0.00					15508	0	0	0
(a)       Associate companies / subsidiaries       (b)       (c)       Associate companies / subsidiaries       (c)	(4)		2	15508			15508	0.00	15508		15508	0.00				0.00	1				15508	0		0
(b)       Directors and their relatives (excluding undependent directors)       (c)       (c) <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>1</td><td>1</td><td>1</td><td></td><td>1</td><td>1</td><td></td><td></td><td></td><td>   </td><td></td><td>_</td></t<>													1	1	1		1	1						_
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independent directors and nomine directors       independent directors and nomine directors       independent directors and nomine directors       independent directors	(b)																							
Image: Section of the sectin of the section of the		independent directors and nominee directors)																						
$ \begin{bmatrix} 0 \\ relatives' of promoter s disclosed under '' promoter and promoter Group' category is '' promoter Group' $	(c)	Key Managerial Personnel	1	40			40	0.00	40		40	0.00				0.00					40	0	0	0
$ \begin{bmatrix} 0 \\ relatives' of promoter s disclosed under '' promoter and promoter Group' category is '' promoter Group' $		Polotiuss of promotors (other than (immediate																						
Image: Promoter and Promoter Group' category)       Image: Promoter Group' catego	(d)																							
(e)       Trusts where any person belonging to "Promoter and Promoter Group' category is 'trustee', beneficiary, or 'author of the trust' $(e)$ $($	(u)																							
(e)       Promoter and Promoter Group' category is 'trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee',		Tromoter and Tromoter Group category)																						
(e)       Promoter and Promoter Group' category is 'trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee', beneficiary, or 'author of the trust'       Image: Company is trustee',		Trusts where any person belonging to											1											
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Image: capital processor of R.2 laking command share capital processor of R.2 laki																								
(g)       Resident Individuals holding nominal share capital up to Rs. 2 lakhs $S_{21842}$	(f)	Investor Education and Protection Fund (IEPF)	1	2421144			2421144	0.07	2421144		2421144	0.07				0.07					2421144	0	0	
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$		Resident Individuals holding nominal chara	1	5421144			5421144	0.07	5421144		5421144	0.07				0.07			-		5421144	0		
n       Resident Individuals holding nominal share       n       Resident Individuals holding nominal share       n       Resident Individuals holding nominal share       n <td>(g)</td> <td></td> <td>520601</td> <td>832138424</td> <td></td> <td></td> <td>832138424</td> <td>16.76</td> <td>832138424</td> <td></td> <td>832138424</td> <td>16.76</td> <td>1</td> <td></td> <td></td> <td>16 76</td> <td></td> <td></td> <td colspan="2"></td> <td>831971834</td> <td>n</td> <td>0</td> <td>n</td>	(g)		520601	832138424			832138424	16.76	832138424		832138424	16.76	1			16 76					831971834	n	0	n
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$			520001	032130424			032130424	10.70	552150424		002100424	10.70				10.70			-		0010/1034	0		
(i)       Non Resident Indians (NRis)       3025       22495294       0       22495294       0.45       0       0.65       0	(h)		361	186925654			186925654	3.76	186925654		186925654	3.76	1			3.76					186925654	0	0	a
(i)       Foreign Nationals       (i)       Foreign Companies       (ii)       Foreign Companies       (iii)       Foreign Companies       (iiii)       Foreign Companies       (iiii)       Foreign Companies       (iiii)       Foreign Companies       (iiiiiii)       Foreign Companies       (iiiii)       Foreign Companies       Foreign Companies       (iiiiiii)       Foreign Companies       Foreign Companies       Foreign Companies       Foreign Companies<	(i)												1									0	0	0
(k)       Foreign Companies       (k)       Foreign Companies       (k)																						_		
(1)       Bodies Corporate       1049       33450952       33450952       0.67       33450952       0.67       0       0.67       0       0       33450952       0       0         (m)       Any Other (specify)       1760       42586733       0.86       42586733       0.86       0       0.067       0       42586753       0       0         (m)       Sub-Total Public Shareholding       121018261       2.57       1121018261       1121018261       1121018261       2.58       0       0.67       0       0       42586753       0.8       0       0.067       0       42586753       0       0       0       42586753       0       0       0       0       42586753       0       0       0       0       42586753       0       0       0       0       42586753       0	(k)																							
Sub-Total (B)(4)         532198         1121018261         1121018261         22.57         1121018261         22.58          22.58         112018261         1121018261         0         0           Total Public Shareholding         Image: Shar	(I)	Bodies Corporate																				0	0	0
Total Public Shareholding         Image: Constraint of the state	(m)																					0	0	C
			532198	1121018261			1121018261	22.57	1121018261		1121018261	22.58				22.58					1120845271	0	0	0
(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)       532282       1241395224       1241395224       1241395224       25.00       25.00       25.00       12339221534       0       0																								
		(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)	532282	1241395224			1241395224	25.00	1241395224		1241395224	25.00				25.00					1239221534	0	0	0

### Details of Shares which remain unclaimed for Public

Control		Outstanding shares held in		Disclosure of notes on shares which
Serial	Number of shareholders	demat or unclaimed suspense	voting rights which are frozen	remain unclaimed for public
No.		account		shareholders
1	79	30540	30540	

		Category /	Name	No.	No. of fully paid up	Total nos. shares	Shareholding as a % of total no. of	each No of V	r of Voting Rig class of secur oting (XIV) ights	•	Shareholding , as a % assuming full conversion of	Number of equity shares		Shareho	egorization Iding (No. c under	
Searial No.	Category	More than 1 percentage	of the Shareholders (I)	of the Shareholders (I)	equity shares held (IV)	held (VII) = (IV)+(V)+ (VI)	shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Class	Total	a % of Total Voting rights	convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	held in dematerialized form (XIV)	not providing PAN	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
B2(g)	Any Other (specify)															
1	Other	Category	Megallan Consulting Limited- Foreign Institutional Investor	1	2000000	2000000	0.04	2000000	2000000.00	0.04	0.04	0		0	0	0
	Click	here to go back	Total	1	2000000	2000000	0.04	2000000	200000.00	0.04	0.04	0		0	0	0

## **Alok Industries Limited**

General		Category /	Name	No.	No. of fully paid up	Total nos. shares	Shareholding as a % of total no. of shares	clas No of Vo	Voting Rights h ss of securities ( ting (XIV) ths		Shareholding , as a % assuming full conversion of	Number of equity shares		egorization Iding (No. c under	
Searial No.	Category	More than 1 percentage	of the Shareholders (I)	of the Shareholders (I)	equity shares held (IV)	held (VII) = (IV)+(V)+ (VI)	(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Class eg: X	Total	a % of Total Voting rights	convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	held in dematerialized form (XIV)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
B4(m)	Any Other (specify)														
1	Trusts	Category		6	143325	143325	0.00	143325	143325	0.00	0.00	143325	0	0	0
2	LLP	Category		68	2627824	2627824	0.05	2627824	2627824	0.05	0.05	2627824	0	0	0
3	HUF	Category		7036	39143664	39143664	0.79	39143664	39143664	0.79	0.79	39143664	0	0	0
4	Clearing Members	Category		49	641400	641400	0.01	641400	641400	0.01	0.01	641400	0	0	0
5	Unclaimed or Suspense or Escrow Account	Category		1	30540	30540	0.00	30540	30540	0.00	0.00	30540	0	0	0
	Click h	ere to go back	Total	7160	42586753	42586753	0.85	42586753.00	42586753.00	0.85	0.85	42586753	0	0	0

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)		No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	No of Votir Class	securitie	es (IX)	class of Total as a % of Total Voting	No. Of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	, .	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X)		mber of Locked in shares (XII) As a % of total Shares held	Number of Sh pledged or othe encumbered No. As a % of Shares h	(III) Number equity sha held in dematerial form	zed Su	ireholding (N unde	o- Sub-
	Table IV - Statement showing shareholding	pattern of th	e Non Promot	er- Non Public s		(VI)	As a % of (A+B+C2)	eg: X	eg:y	Total	rights	(X)	(Xi)	(Xi) (a)	(AT)= (VTI)+(A) As a % of (A+B+C2)	(a)	(b)	(a) (b)	(XIV)	(		ory category (iii)
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																					
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																					
	Total NonPromoter- Non Public Shareholding																					
	Total ( A+B+C2 )		4965240401			4965240401	100.00			4965240401					100.00				4963066	711	0	0 0
	Total (A+B+C )	532284	4965240401			4965240401	100.00	4965240401.00		4965240401	100.00				100.00				4963066	711	0	0 0

#### Note 1:

In accordance with the Resolution Plan approved by the National Company Law Tribunal, Ahmedabad Bench ("Approved Resolution Plan"), Reliance Industries Limited (RIL) along with JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC' March 2018 – Trust'- (JMFARC) have acquired joint control of the Company with effect from September 14, 2020.

As a part of the Approved Resolution Plan, the Company had on February 28, 2020, allotted on preferential basis to RIL 83,33,333 equity shares of Re. 1/- each at a premium of Rs 2/- per equity share for cash for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 2/- per equity share for cash for a total consideration of Rs. 2/- per equity share for a total consideration of Rs. 2/- per equity share for a total consideration of Rs. 2/- per equity share for a total consideration of Rs. 2/- per equity sh

As per the terms and conditions of the OCPS, RIL was entitled to convert all or part of the OCPS into equity shares of the Company will now, as per the terms and conditions of the OCPS, redeem the same on the last day of the 10th anniversary of the date of allotment, such that the Company on redemption pays an amount equal at least to the outstanding OCPS Subscription Amount to RIL.

Under serial no. 2 of the Declaration tab i.e. 'Whether the Listed Entity has issued any Convertible Securities?', 'No' is selected because the Company as on March 31, 2023 does not have any convertible securities.

Further, in accordance with the Approved Resolution Plan, the Company on September 10, 2020, further allotted on preferential basis:

i. 115,32,00,000 equity shares of the face value of Re. 1/- (Rupee One only) each, fully paid up, to RIL, pursuant to conversion of debt.

ii. 160,14,00,000 equity shares of the face value of Re. 1/- (Rupee One only) each, fully paid up, to JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC- March 2018 – Trust'- (JMFARC), pursuant to conversion of debt.

Note 2:

JM Financial Asset Reconstruction Company Limited, acting in its capacity as Trustee of JMFARC – March 2018 – Trust (JMFARC) is the 'persons acting in concert' (PAC) with Reliance Industries Limited but considering that there is no provision for disclosing PAC with Promoter and Promoter Group in the prescribed format, they have been shown as part of the promoter group with an explanatory note.

The details of shareholding of JMFARC are given below:

JM Financial Asset Reconstruction Company Limited (acting in its capacity as Trustee of JMFARC – March 2018 – Trust) holds 1,73,73,11,844 equity shares, constituting 34.99% of the equity capital.

Note 3:

Voting rights are frozen on 34,21,144 equity shares held by Investor Education and Protection Fund (IEPF).

Table VI - Statement showing foreign ov	wnership limits	
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100.00	2.41
As on the end of previous 1st quarter	100.00	2.35
As on the end of previous 2nd quarter	100.00	2.31
As on the end of previous 3rd quarter	100.00	2.29
As on the end of previous 4th quarter	100.00	2.01
Notes :- 1) "Approved Limits (%)" means the limit approved by Board of Directors / sharehold no Board approved limit, provide details of sectoral / statutory cap prescribed by Go 2) Details of Foreign ownership includes foreign ownership / investments as specified	vernment / Regulatory Authori d in Rule 2(s) of the Foreign Excl	ties

(Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.